

# COMMON AGRICULTURAL POLICY (CAP)

## Report

March 2025

Austria, France, Germany, Italy, Poland, Portugal, Slovenia, Spain

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# Objectives, methodology and sampling

## Objectives

The study seeks to investigate consumers' perceptions regarding the agricultural sector and to assess their awareness and opinions on the European policies in this respect.

The survey aims to assess and measure the following aspects:

- Perceptions about farmers and their economic situation
- Awareness and evaluation of Common Agricultural Policy (CAP)
- Opinions about European spending in agriculture
- Awareness of farmers' protests and perception on their problems and responsibilities
- Impact of agriculture on the environment
- Willingness to pay more for food produced with sustainable agriculture methods

## Methodology and sampling

An English questionnaire was elaborated, then translated and adapted to the national contexts.

The fieldwork has been carried out in parallel in all countries between the 21<sup>st</sup> of January and the 10<sup>th</sup> of February 2025. Answers were collected through an online self-administered questionnaire distributed to respondents making part of panels provided by an external vendor\*.

For each country, respondents ranging from 18 to 74 years old were involved, the samples were a-priori stratified using interlocked quotas by age, gender, and geographical area.

Afterwards, a weighting procedure was applied to the samples in order to reflect the distribution of the national populations in terms of gender, age, educational level and geographical area.

Number of valid questionnaires collected by country:

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
Count	1.001	1.000	1.000	1.002	1.000	1.000	1.002	1.001	8.006

Due to the mathematical correction of the weighting procedure, the total N in the tables is different from the number of valid responses.

## Minimum number of observations

Whenever the number of observations is too low to be statistically stable, the results in the tables are presented in a grey font and should not be used for publication. This is the case of percentages referring to less than 50 cases and means referring to less than 30 cases.

\*The external vendor with ESOMAR, MRS, ARF, MRIA, AMA, AMSRO, Insights Association standards and ISO 20252. Panelists are recruited by registration pages and validated by a double opt in procedure, with anti-duplication and Geo-IP control.

## Testing significant differences

When statistically significant differences between groups emerged, **light green** and **light red** are used to highlight them.

When significant differences emerged among more than two groups, a third colour (**light yellow**) is used to identify interim categories.

Colours used depend on the number of groups which resulted to be significantly different:

Differences found among 2 groups	Differences found among 3 groups

## Weighting factors

To get a representative sample in each country, data has been weighted according to the following demographics: Gender, Age, Region, Education. In Slovenia the region, was not considered in weighting.

## Sample distribution:

The next tables show the distribution of the main socio-demographic variables (weighted sample).

Table.1 – Sociodemographic profile (Gender, Age, Education)

		Country								
		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Gender	male	50,7%	48,4%	49,3%	50,0%	48,7%	45,2%	52,4%	49,9%	49,4%
	female	48,9%	51,0%	49,9%	49,4%	51,0%	53,9%	47,4%	49,3%	50,0%
	other - non binary	0,3%	0,4%	0,4%	0,3%	0,3%	0,4%	0,1%	0,3%	0,3%
	I prefer not to answer	0,1%	0,2%	0,4%	0,2%	0,0%	0,6%	0,1%	0,5%	0,3%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Age	18-34	28,1%	24,1%	19,2%	23,6%	25,6%	25,6%	28,5%	24,9%	24,9%
	35-54	41,0%	42,6%	38,1%	40,3%	42,5%	38,4%	42,1%	43,2%	41,0%
	55-74	30,9%	33,2%	42,7%	36,1%	32,0%	36,0%	29,4%	31,9%	34,1%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Education level*	Low	15,9%	13,8%	6,8%	29,4%	2,9%	39,6%	8,4%	8,8%	15,3%
	Medium	68,1%	49,1%	58,6%	49,0%	60,1%	32,9%	62,1%	54,3%	54,7%
	High	16,0%	37,1%	34,6%	21,6%	37,0%	27,6%	29,5%	36,9%	30,0%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

\*Educational level: is a recodification into 3 groups from original country specific question

Table.2 – Sociodemographic profile (Region)

Country	Region	%	Count
Austria	West	36,6%	354
	East	43,8%	424
	South	19,6%	190
	Total	100,0%	968
France	Auvergne-Rhône-Alpes	13,1%	112
	Bourgogne-Franche-Comté	3,7%	31
	Bretagne	5,2%	44
	Centre-Val de Loire	3,8%	33
	Grand Est	9,2%	79
	Hauts-de-France	9,4%	80
	Île-de-France	17,8%	152
	Normandie	5,6%	48
	Nouvelle-Aquitaine	9,7%	83
	Occitanie	9,9%	85
	Pays de la Loire	5,1%	44
	Provence-Alpes-Côte d'Azur-Corse	7,5%	65
	Total	100,0%	856
Germany	North	16,1%	161
	West	35,4%	354
	South	28,2%	282
	East	20,3%	203
	Total	100,0%	1000
Italy	Nord Ovest	27,7%	253
	Nord Est	20,4%	186
	Centro	19,0%	174
	Sud e isole	32,9%	300
	Total	100,0%	913
Poland	Centralny	9,4%	89
	Południowy	20,3%	193
	Wschodni	13,9%	131
	Północno-Zachodni	16,4%	155
	Południowo-Zachodni	10,1%	96
	Północny	15,4%	146
	Województwo Mazowieckie	14,5%	138
	Total	100,0%	947
Portugal	Norte	38,1%	320
	Centro	22,3%	187
	A. M. Lisboa	30,7%	257
	Alentejo	4,2%	36
	Algarve	4,7%	39
	Total	100,0%	839
Slovenia	Gorenjska	10,0%	91
	Goriška	5,3%	48
	Jugovzhodna Slovenija	4,8%	44
	Koroška	3,6%	32
	Obalno-kraška	4,7%	42
	Osrednjeslovenska	27,3%	247
	Podravska	16,7%	151
	Pomurska	6,5%	58
	Posavska	3,9%	36
	Primorsko-notranjska	2,1%	19
	Savinjska	11,4%	103
	Zasavsk	3,8%	35
	Total	100,0%	905
Spain	Noroeste	8,2%	80
	Norte	8,2%	79
	Noreste	18,7%	181
	Centro	20,7%	201
	Este	17,8%	172
	Sur and Canarias	26,4%	255
	Total	100,0%	969

Base: Full sample

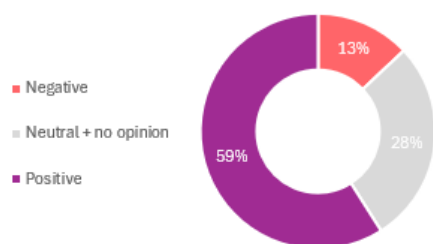
Table.3 – Sociodemographic profile (type of area, financial situation, political orientation and household composition)

		Country								
		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
How would you define your living area?	Urban	36,3%	45,5%	42,9%	52,0%	70,2%	54,2%	38,2%	70,3%	51,3%
	Semi-urban	26,6%	19,7%	25,3%	27,0%	10,9%	28,2%	25,4%	16,1%	22,3%
	Rural	37,2%	34,9%	31,8%	21,0%	18,9%	17,6%	36,3%	13,7%	26,4%
	Total	968	856	998	912	947	839	903	968	7391
How would you describe your financial situation?	very difficult	5,6%	9,0%	5,7%	5,4%	2,3%	5,1%	3,6%	5,4%	5,2%
	difficult	17,6%	24,9%	16,8%	18,3%	12,3%	20,8%	11,3%	20,6%	17,7%
	sufficient to make ends meet	39,0%	42,0%	40,8%	46,0%	53,5%	50,1%	48,8%	44,6%	45,5%
	comfortable	29,2%	20,1%	31,2%	26,1%	28,5%	19,8%	30,8%	26,0%	26,6%
	very comfortable	7,7%	3,2%	5,3%	2,6%	2,1%	2,2%	3,9%	3,3%	3,9%
	I prefer not to answer	0,9%	0,9%	0,2%	1,5%	1,3%	1,9%	1,6%	0,1%	1,0%
	Total	968	856	999	912	947	839	903	969	7393
Political orientation	Left	28,6%	25,5%	28,3%	30,8%	24,1%	30,9%	25,8%	40,6%	29,4%
	Center	27,2%	10,6%	37,0%	10,8%	24,3%	10,3%	11,6%	14,5%	18,8%
	Right	30,3%	39,1%	28,6%	34,7%	31,9%	29,9%	20,2%	30,8%	30,6%
	No orientation	13,9%	24,9%	6,2%	23,6%	19,7%	28,9%	42,4%	14,1%	21,2%
	Total	896	804	961	853	872	775	828	906	6894
Household composition	Living alone	23,5%	19,4%	29,5%	10,9%	12,0%	11,8%	11,7%	10,6%	16,4%
	Living with kids under 18	29,9%	42,3%	29,3%	31,2%	44,7%	37,6%	39,9%	45,2%	37,4%
	Living with someone no kids	46,6%	38,2%	41,2%	58,0%	43,3%	50,6%	48,3%	44,2%	46,2%
	Total	916	827	963	869	913	777	858	935	7058

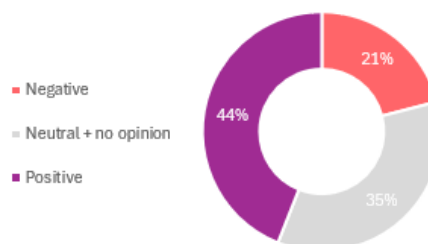
Base: Full sample

## Summary: Overall (all countries)

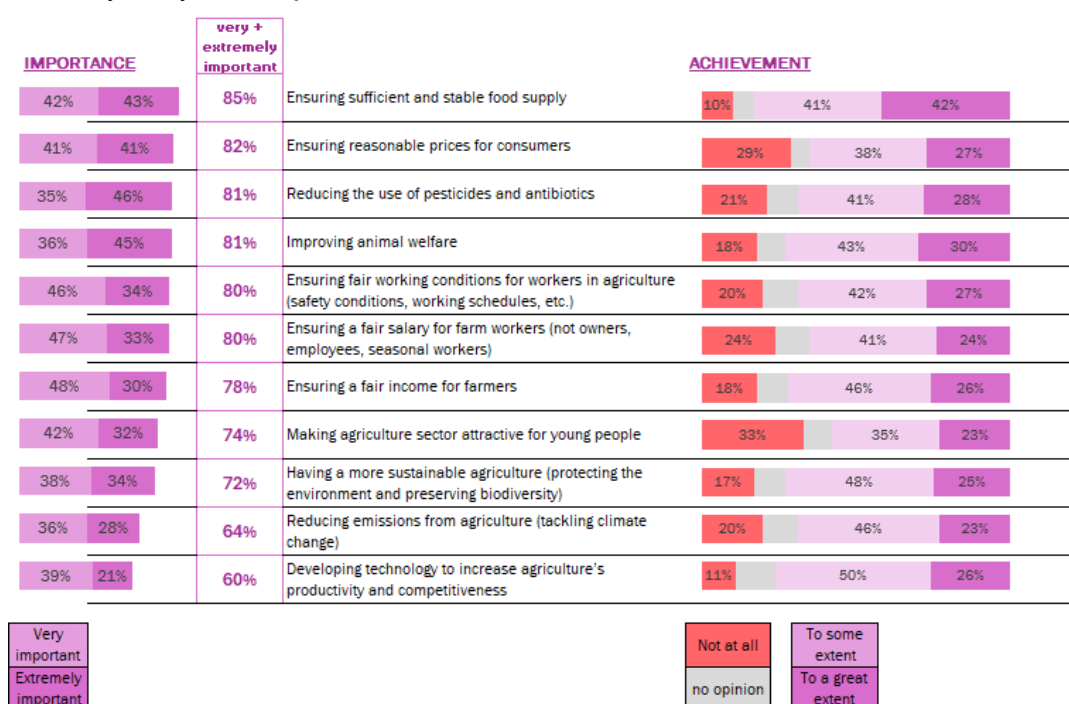
In general, which is the image you have about the agriculture sector in your country?



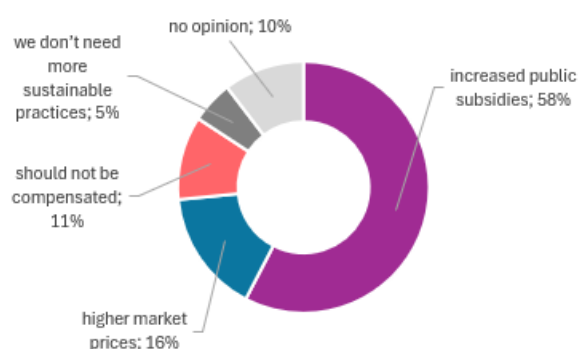
How do you perceive the environmental impact of agriculture in your country?



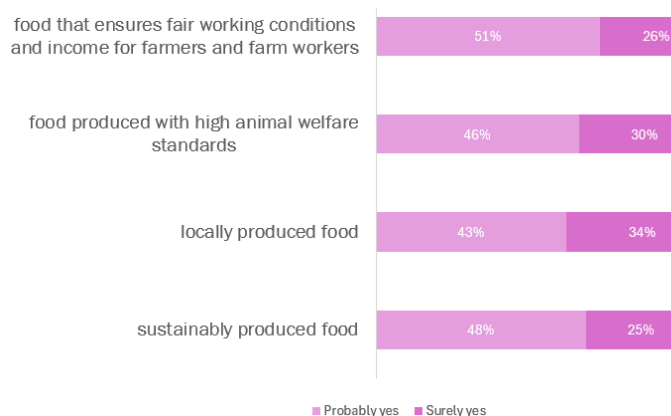
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?



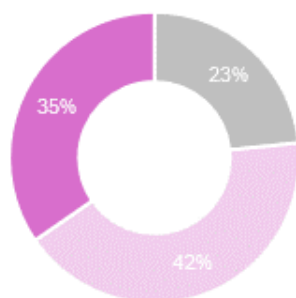


## Are you aware about recent protest of farmers?

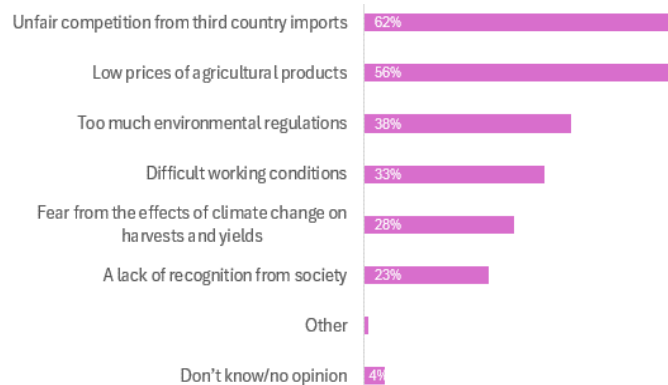
■ No

■ Yes, but I don't know what their claims are

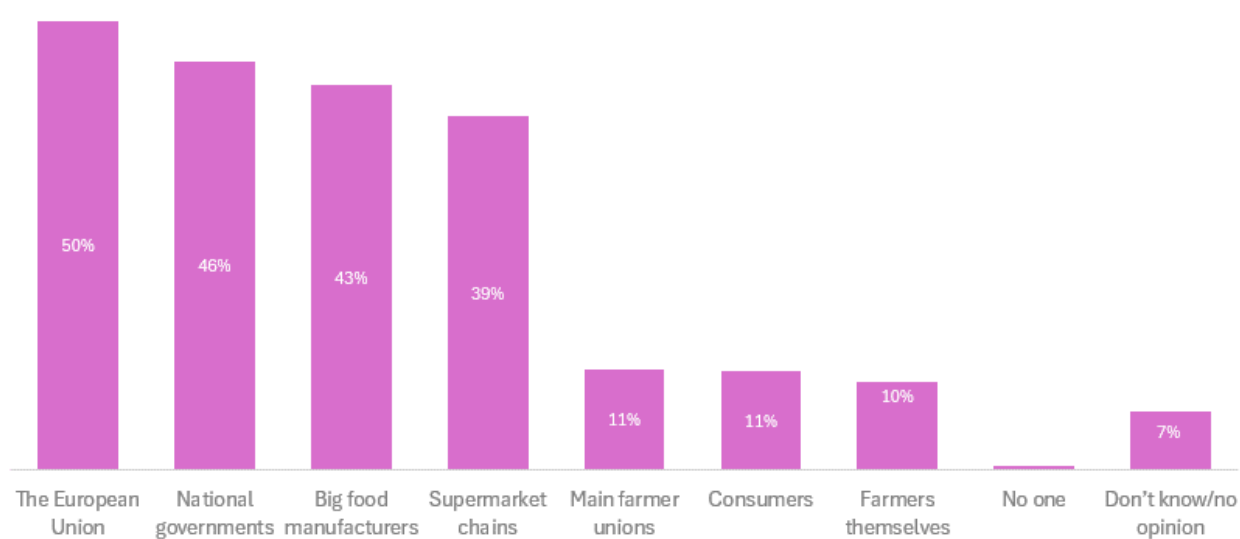
■ Yes, and I know (some of) their claims



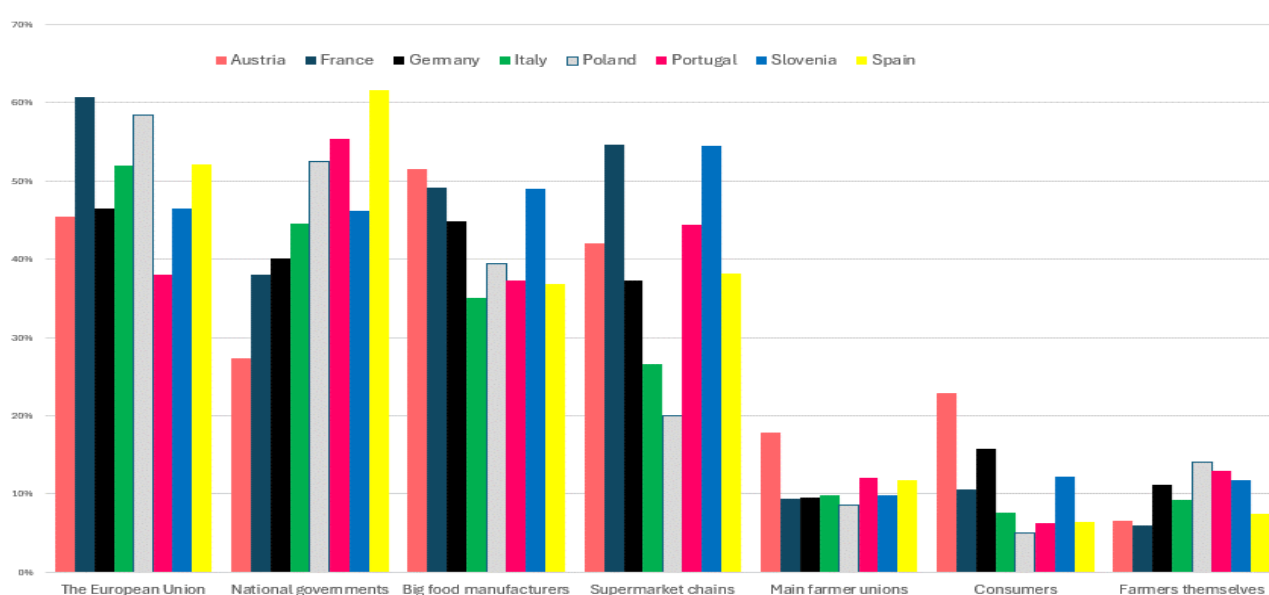
## Which are the main concerns/problems of farmers?



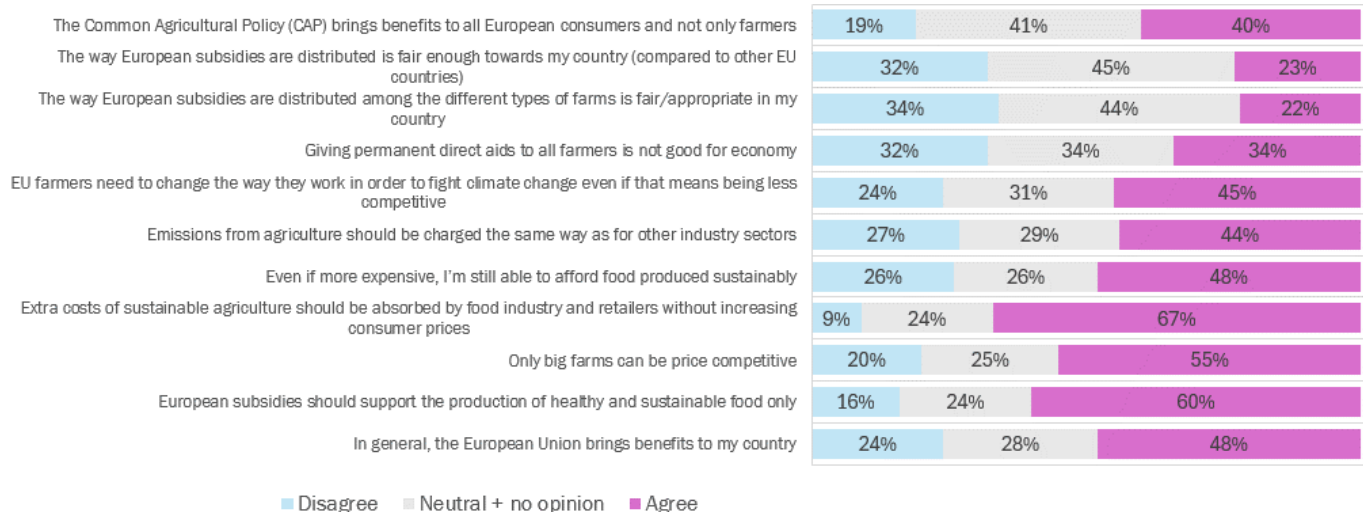
## Who do you think is (mainly) responsible for farmers concerns/problems?



## Who do you think is (mainly) responsible for farmers concerns/problems? By Country

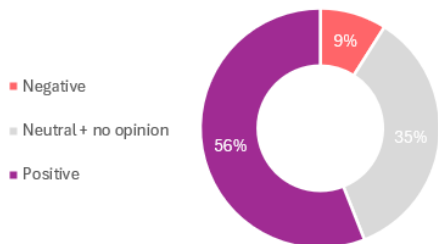


## To what extent do you agree or disagree with the following statements?

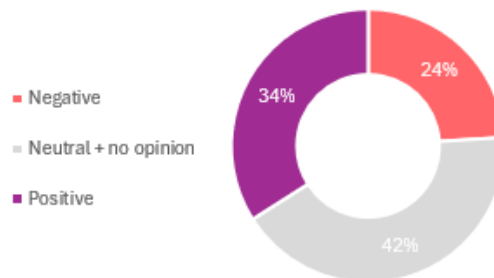


# Summary: Austria

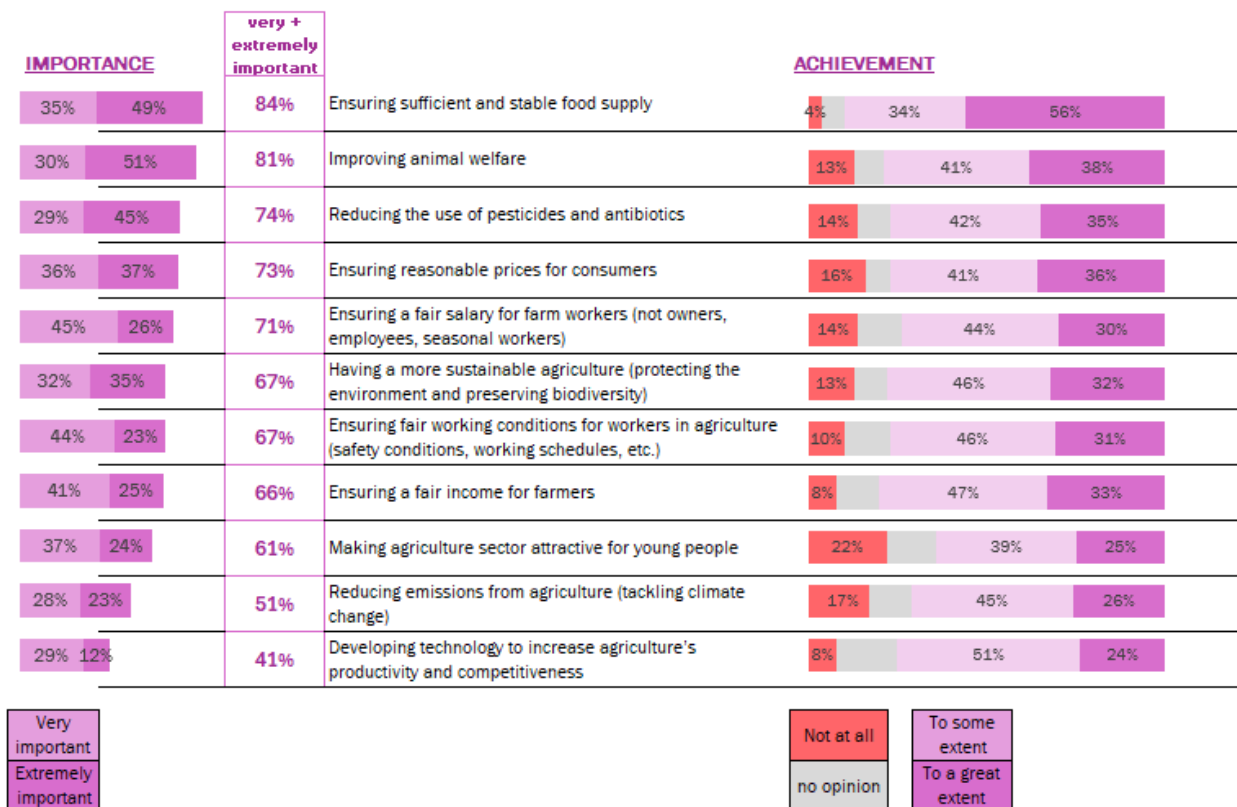
In general, which is the image you have about the agriculture sector in your country?



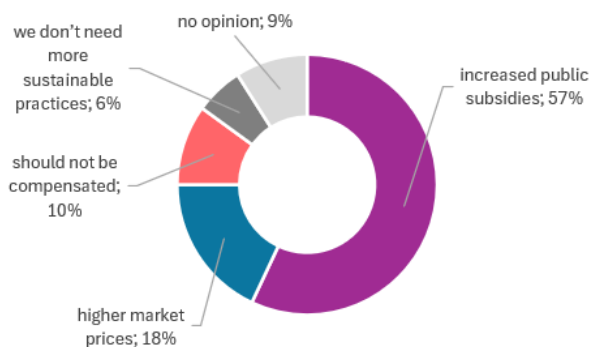
How do you perceive the environmental impact of agriculture in your country?



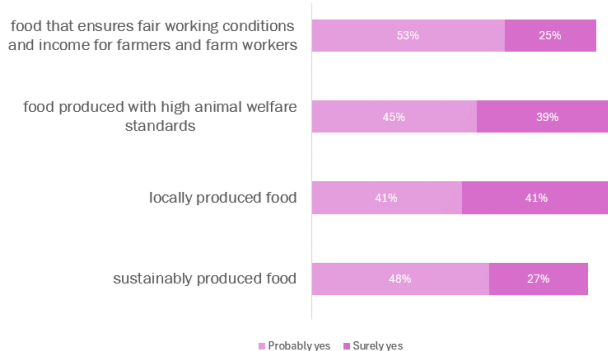
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



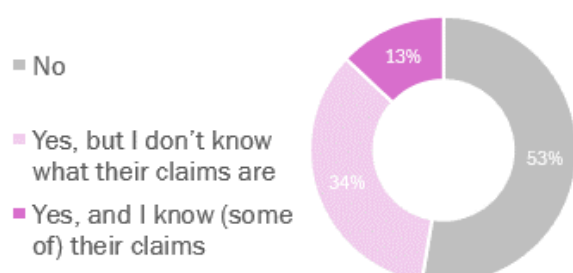
How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



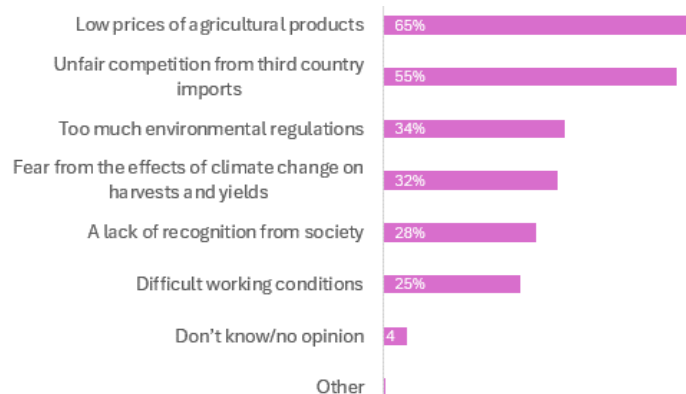
Would you be willing to pay more for the following types of food?



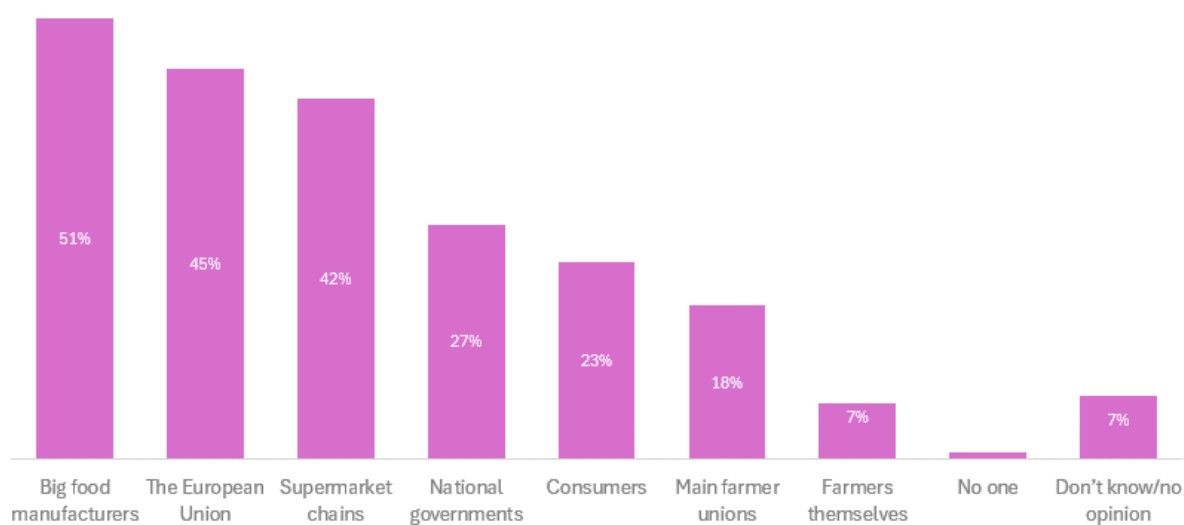
### Are you aware about recent protest of farmers?



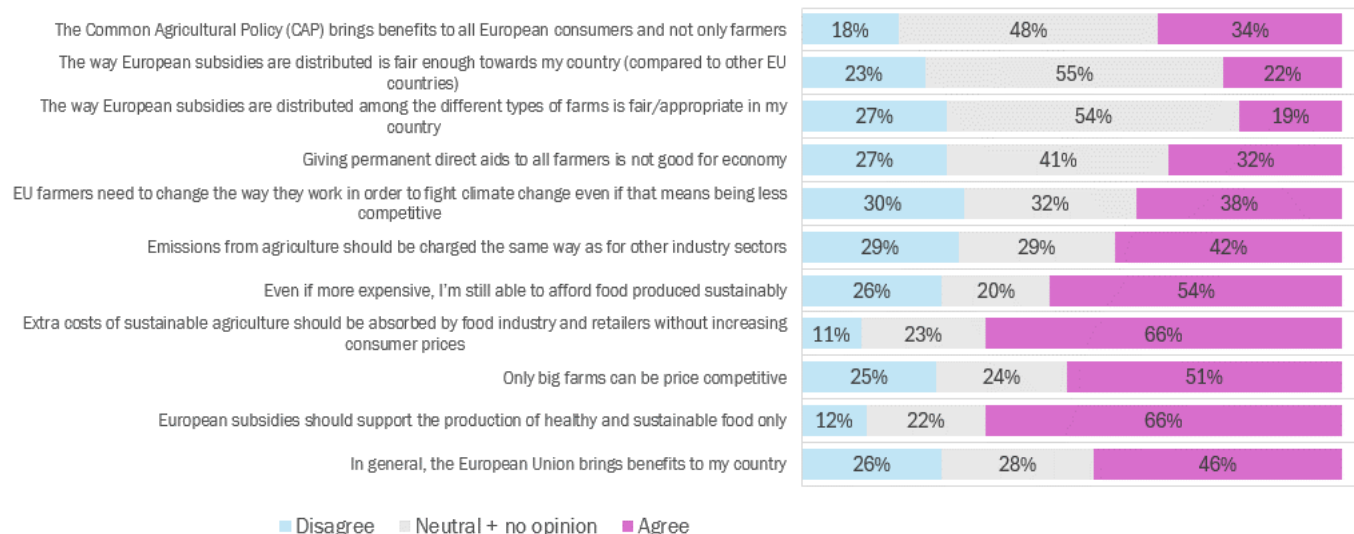
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?

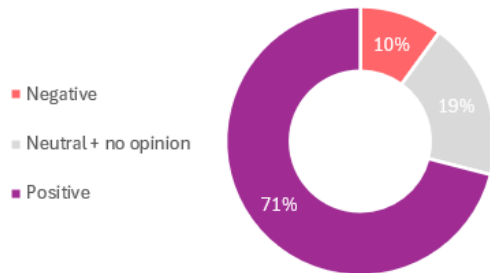


### To what extent do you agree or disagree with the following statements?

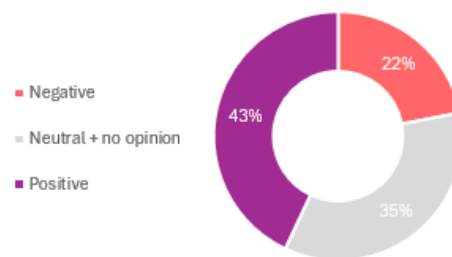


## Summary: France

In general, which is the image you have about the agriculture sector in your country?



How do you perceive the environmental impact of agriculture in your country?



How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?

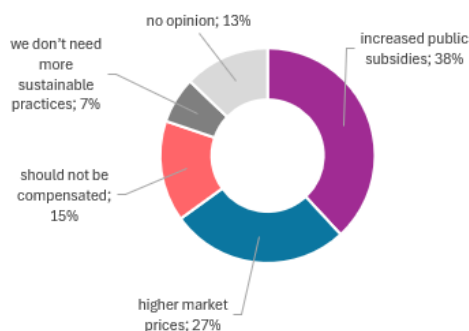
IMPORTANCE		very + extremely important		ACHIEVEMENT		
45%	42%	87%	Ensuring a fair income for farmers	25%	40%	29%
45%	41%	86%	Ensuring reasonable prices for consumers	23%	36%	37%
49%	37%	86%	Ensuring a fair salary for farm workers (not owners, employees, seasonal workers)	23%	39%	32%
48%	37%	85%	Ensuring sufficient and stable food supply	9%	37%	48%
49%	36%	85%	Ensuring fair working conditions for workers in agriculture (safety conditions, working schedules, etc.)	19%	39%	36%
37%	46%	83%	Improving animal welfare	14%	37%	41%
38%	45%	83%	Reducing the use of pesticides and antibiotics	19%	37%	38%
46%	37%	83%	Making agriculture sector attractive for young people	32%	27%	35%
41%	34%	75%	Having a more sustainable agriculture (protecting the environment and preserving biodiversity)	17%	41%	34%
44%	28%	72%	Reducing emissions from agriculture (tackling climate change)	18%	41%	31%
41%	17%	58%	Developing technology to increase agriculture's productivity and competitiveness	13%	45%	30%

Very important  
Extremely important

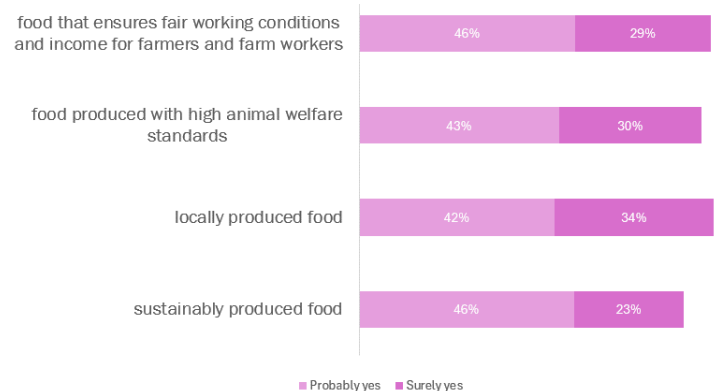
Not at all  
no opinion

To some extent  
To a great extent

How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?

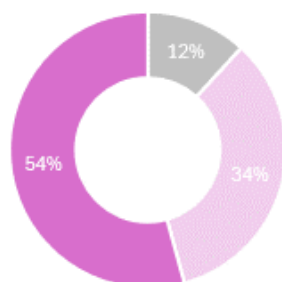


## Are you aware about recent protest of farmers?

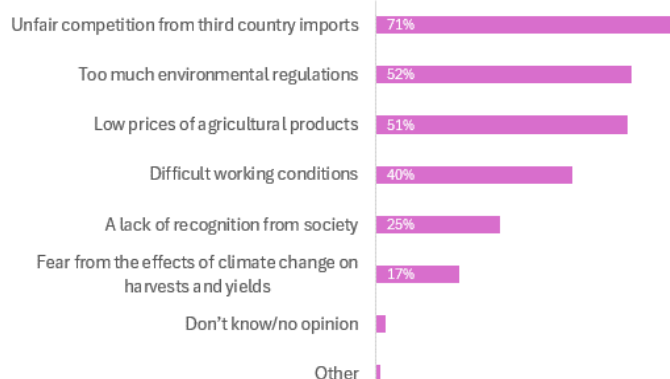
■ No

■ Yes, but I don't know what their claims are

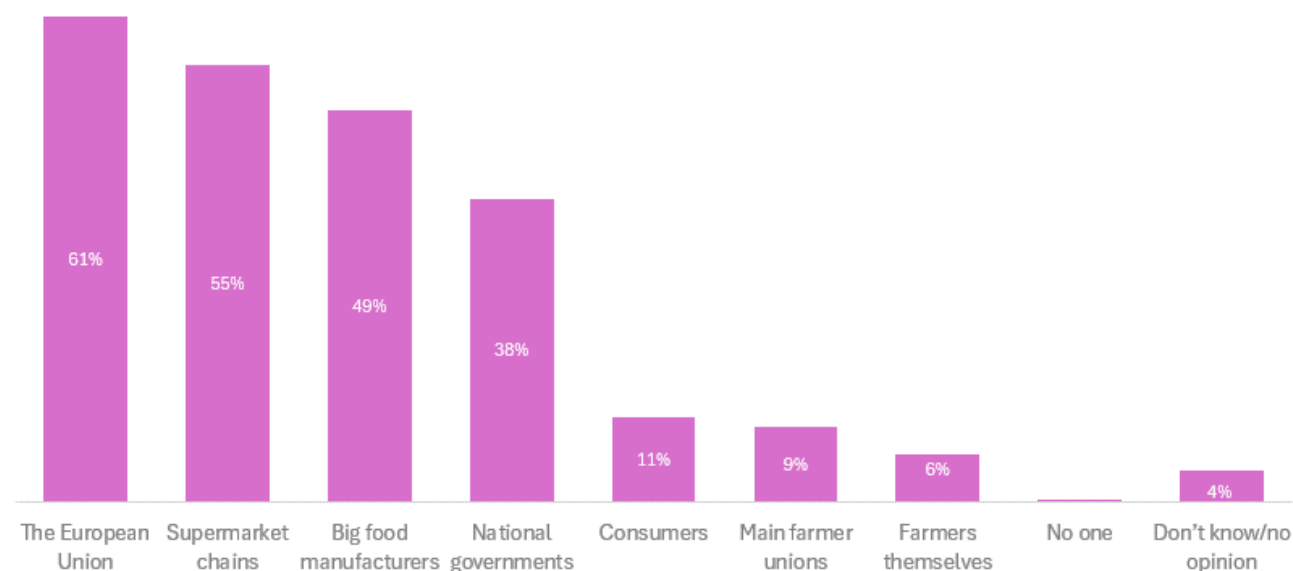
■ Yes, and I know (some of) their claims



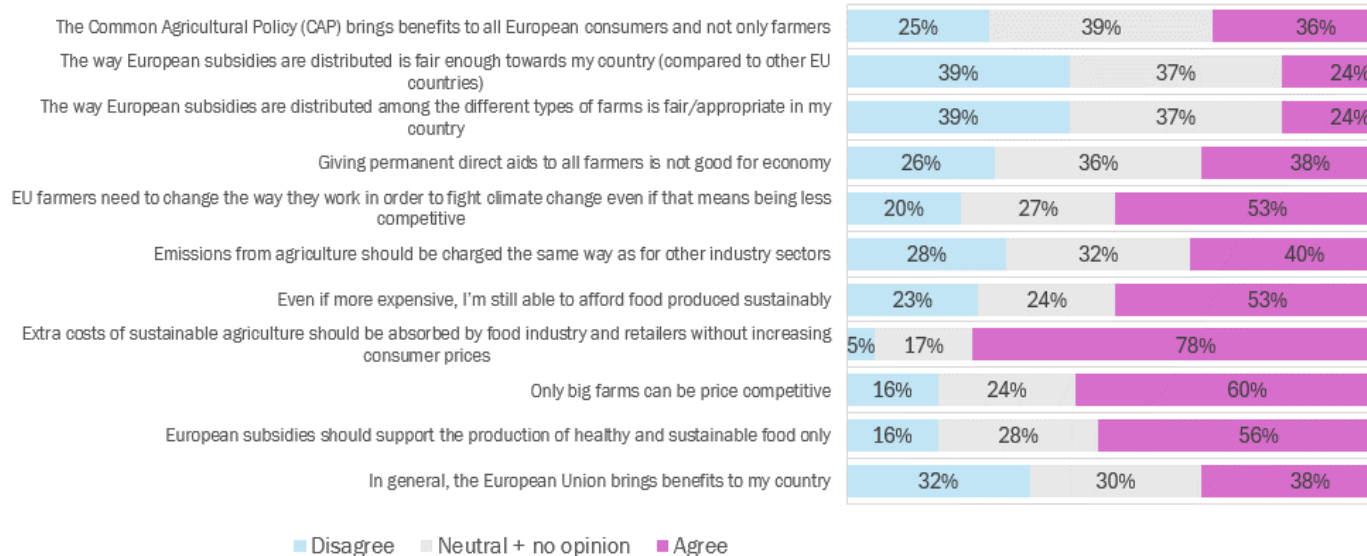
## Which are the main concerns/problems of farmers?



## Who do you think is (mainly) responsible for farmers concerns/problems?

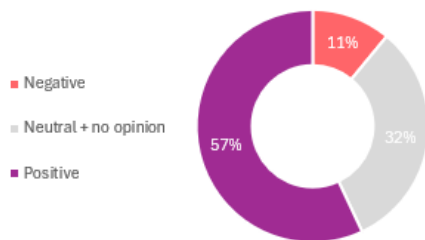


## To what extent do you agree or disagree with the following statements?

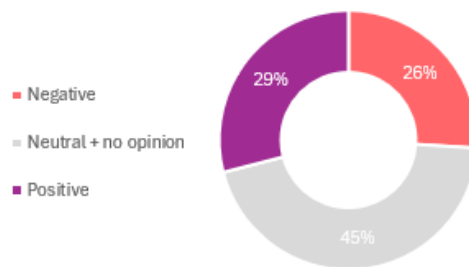


# Summary: Germany

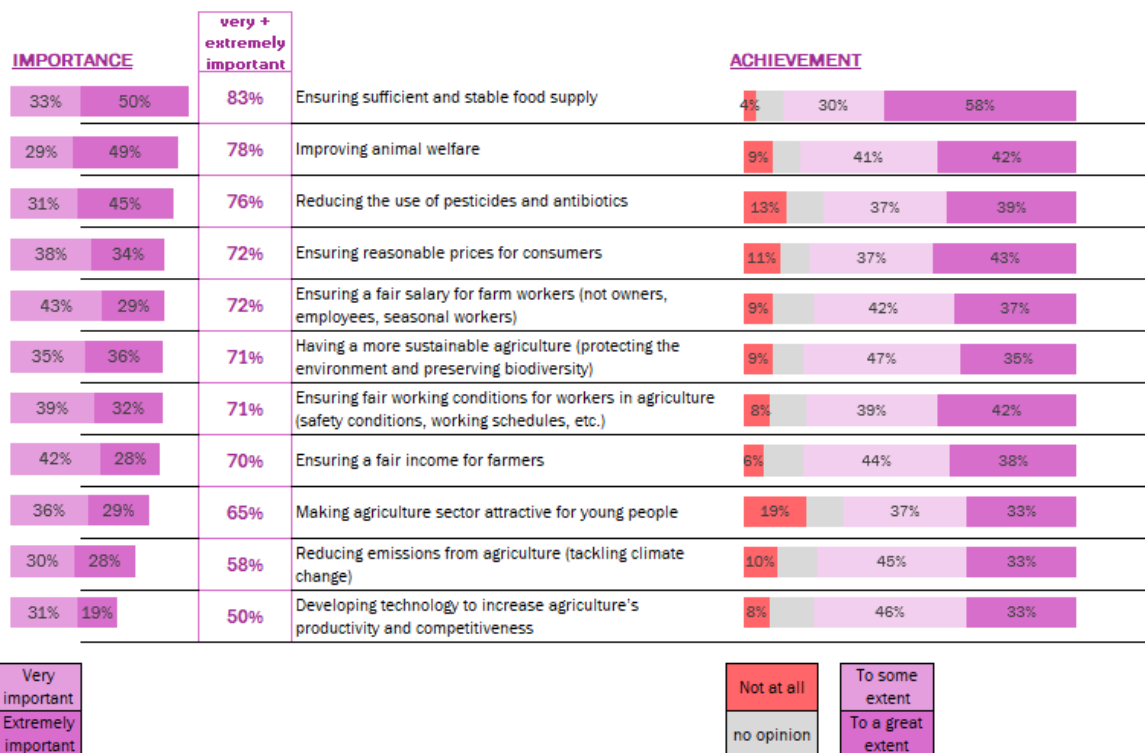
In general, which is the image you have about the agriculture sector in your country?



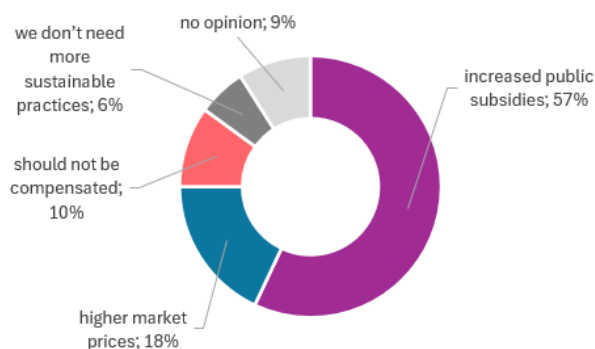
How do you perceive the environmental impact of agriculture in your country?



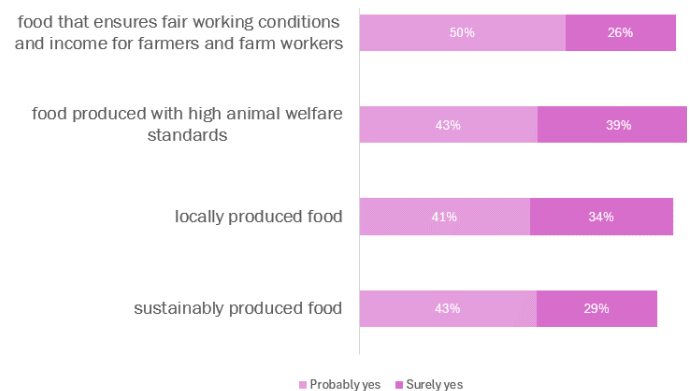
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



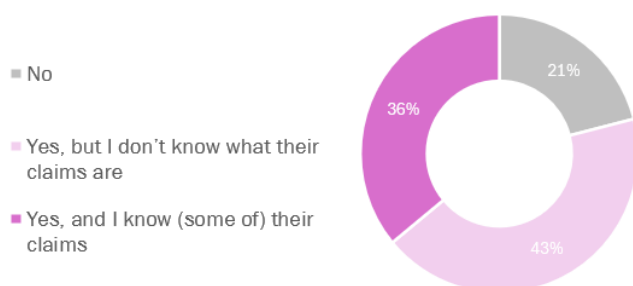
How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



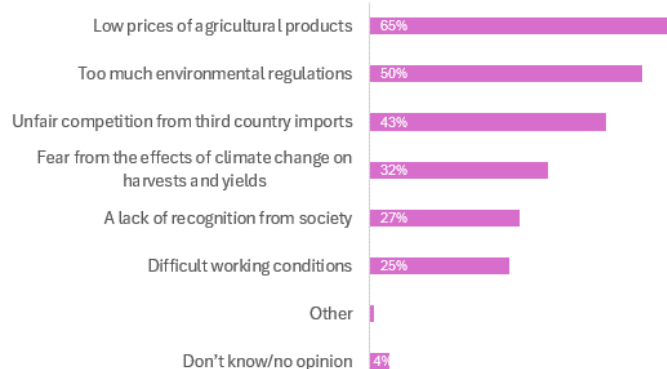
Would you be willing to pay more for the following types of food?



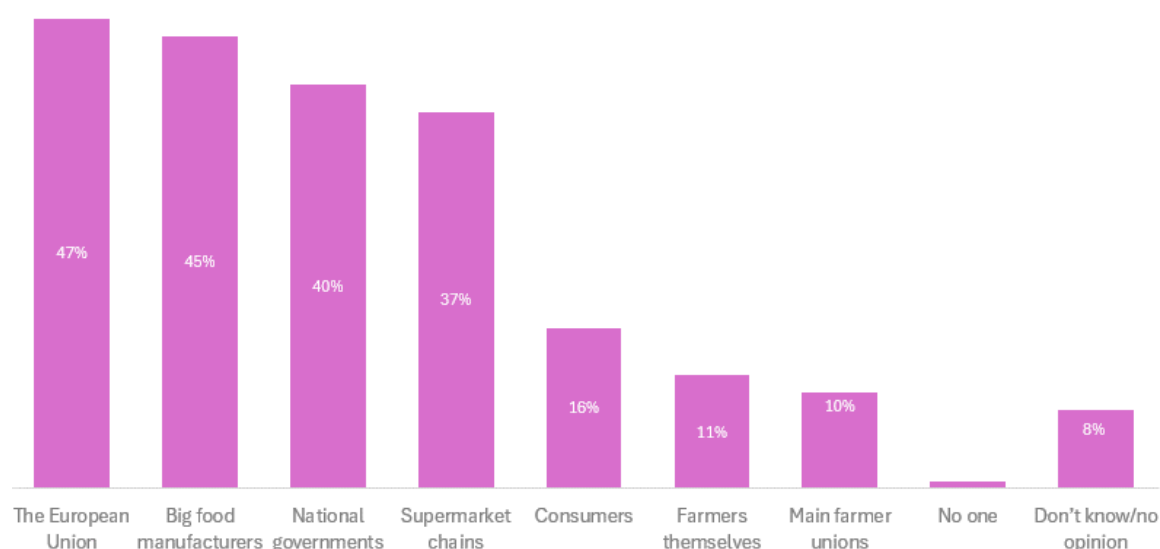
### Are you aware about recent protest of farmers?



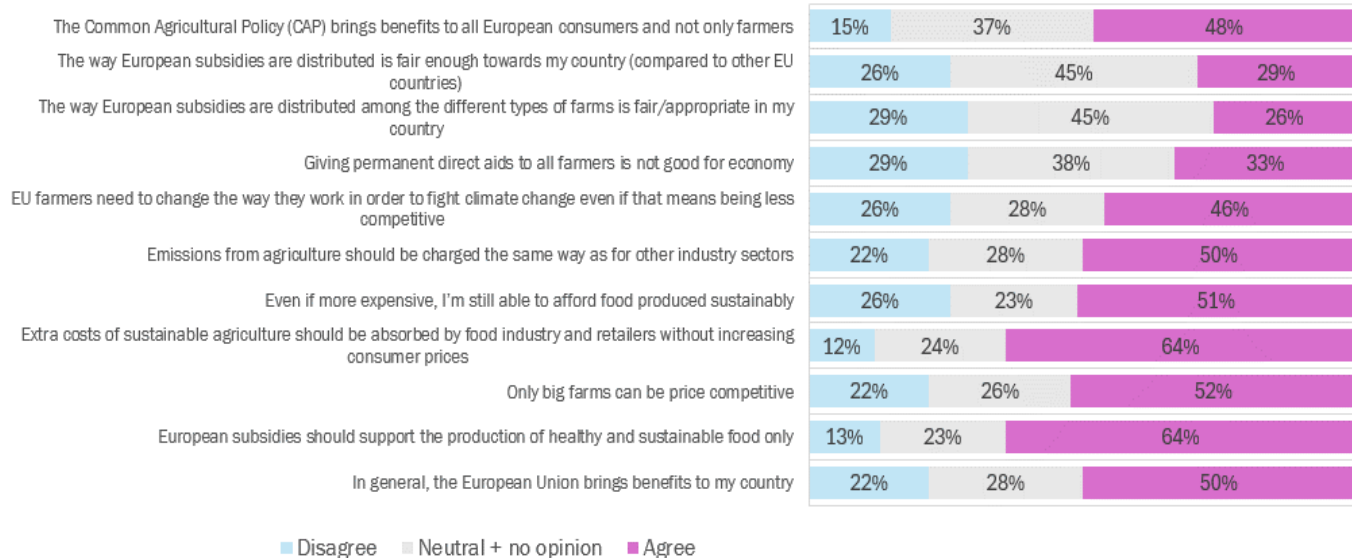
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?



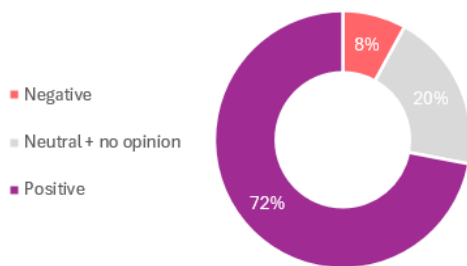
### To what extent do you agree or disagree with the following statements?



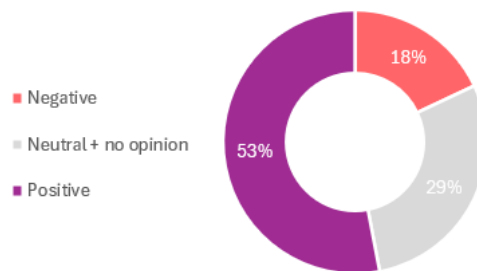


## Summary: Italy

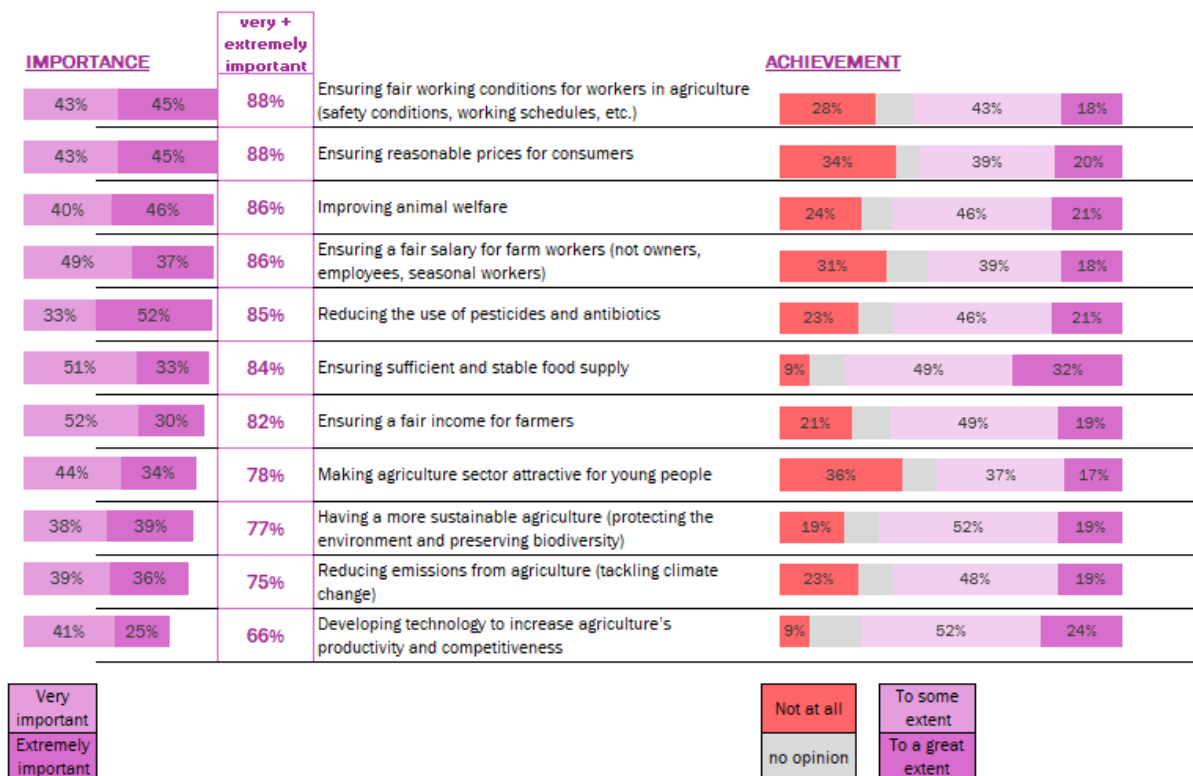
In general, which is the image you have about the agriculture sector in your country?



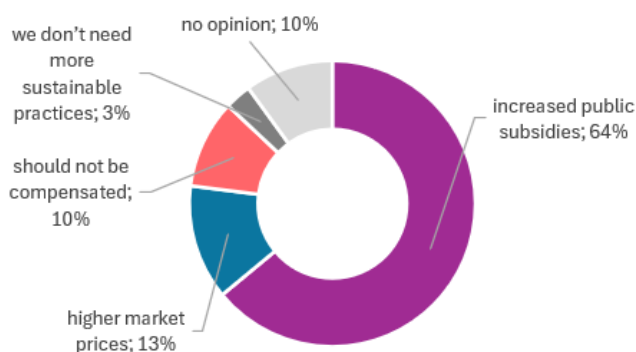
How do you perceive the environmental impact of agriculture in your country?



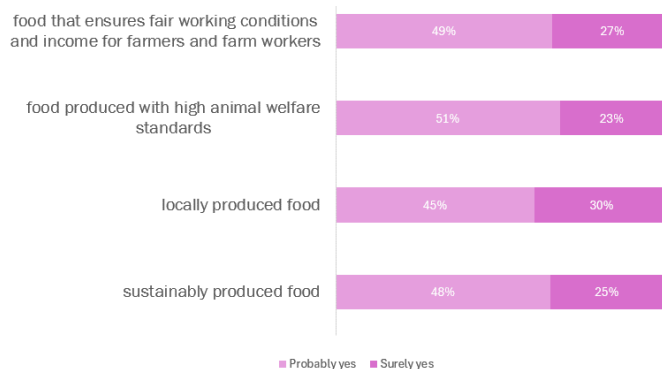
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?

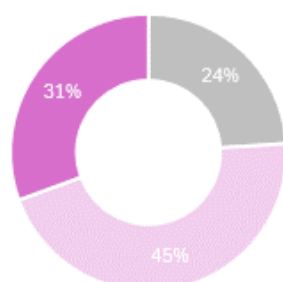


### Are you aware about recent protest of farmers?

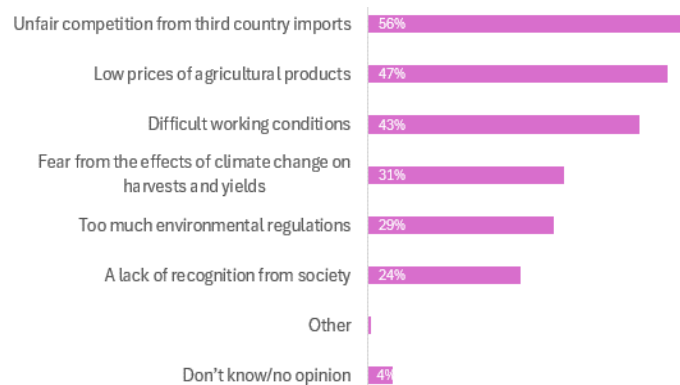
■ No

■ Yes, but I don't know what their claims are

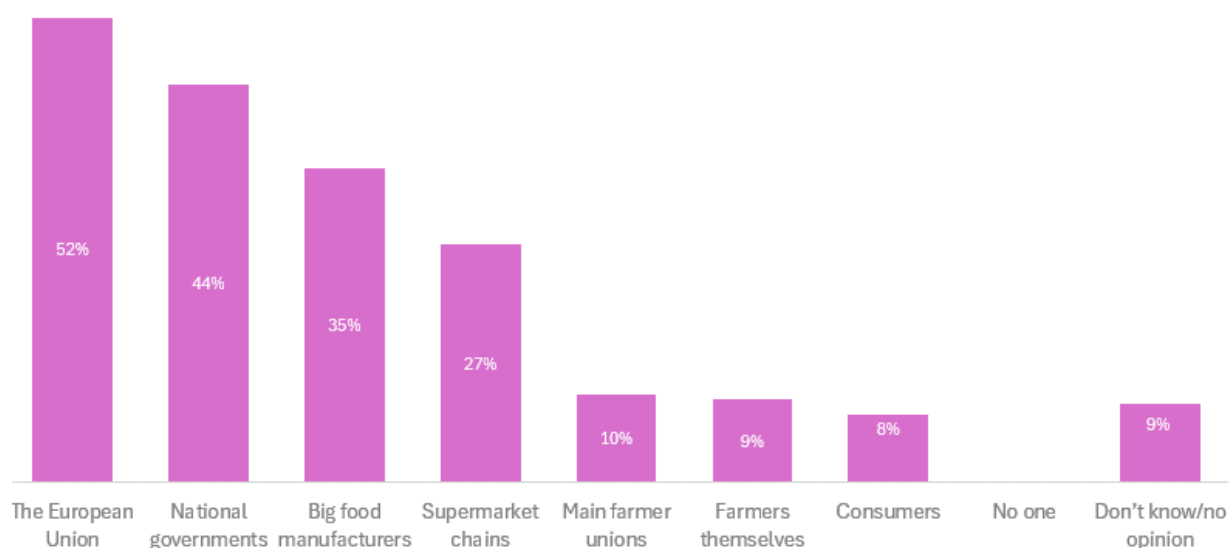
■ Yes, and I know (some of) their claims



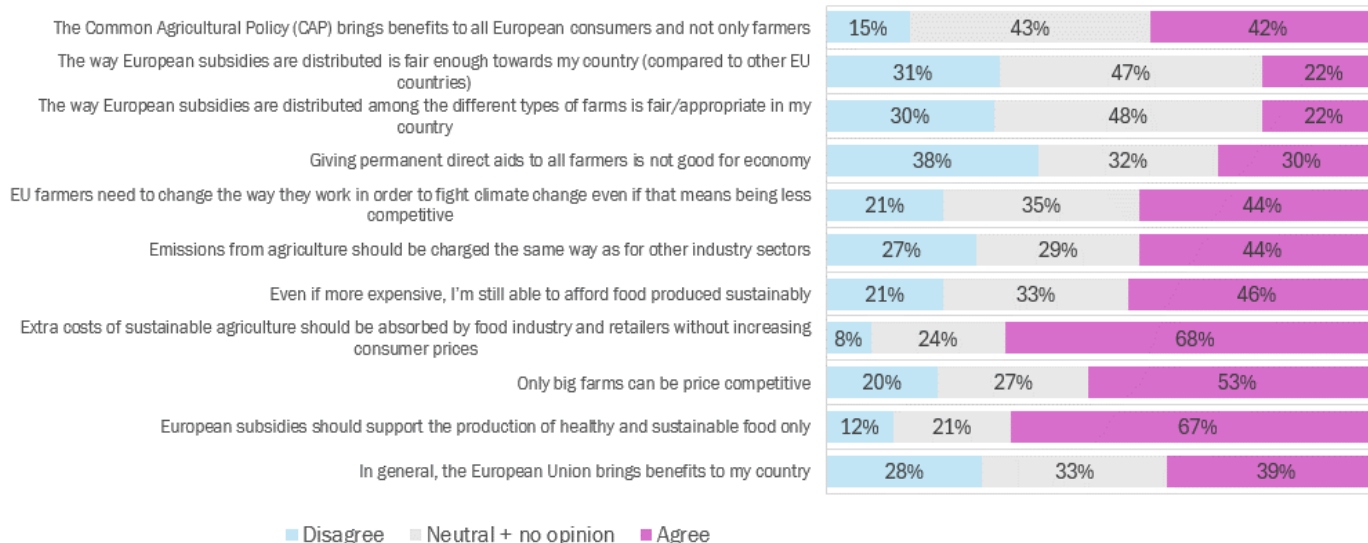
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?

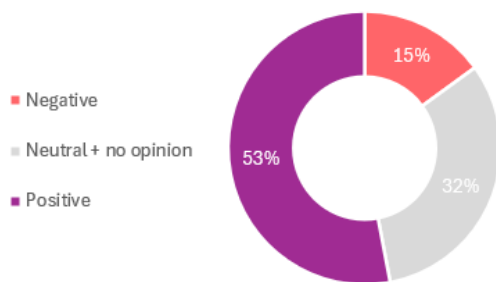


### To what extent do you agree or disagree with the following statements?

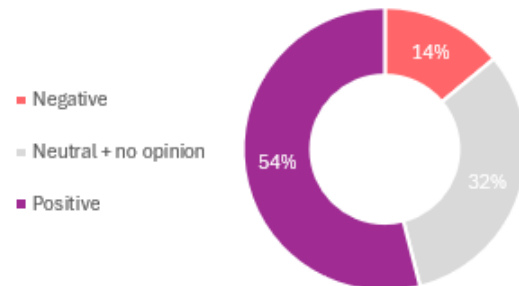


## Summary: Poland

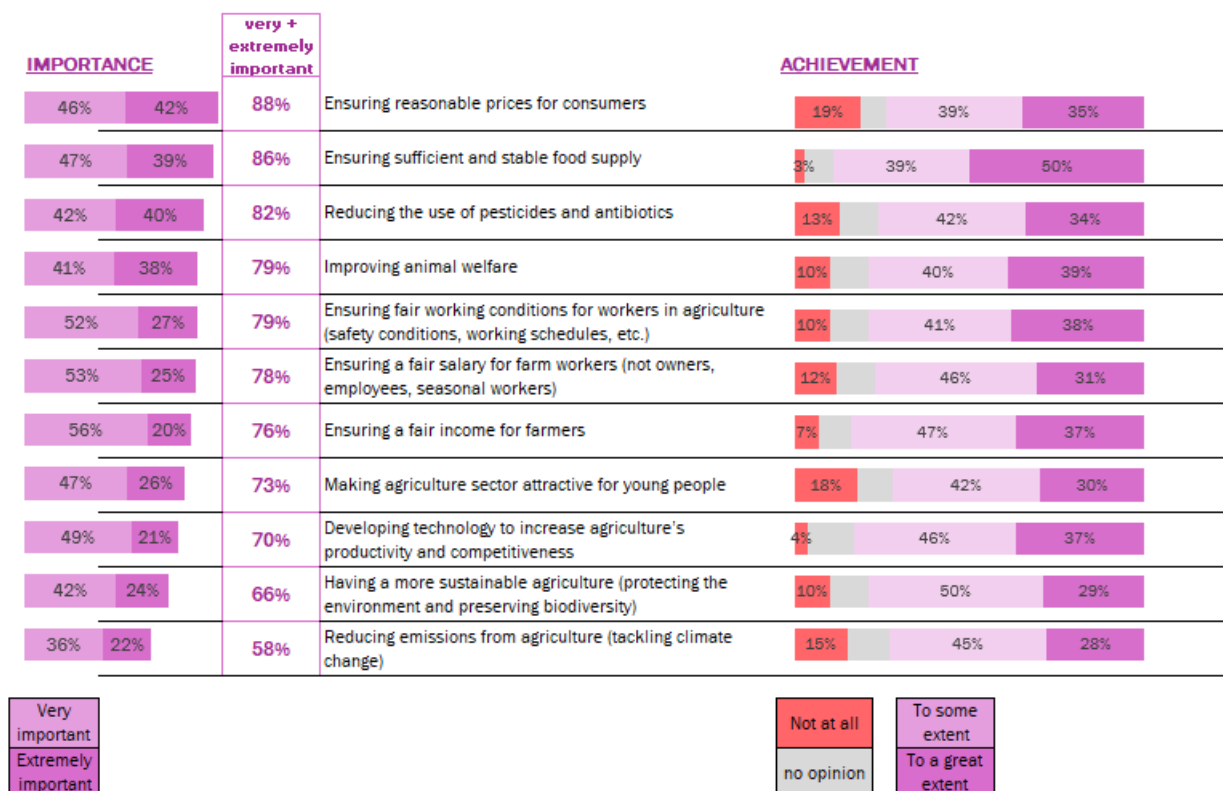
In general, which is the image you have about the agriculture sector in your country?



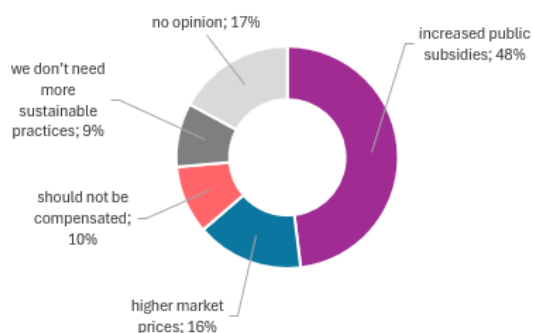
How do you perceive the environmental impact of agriculture in your country?



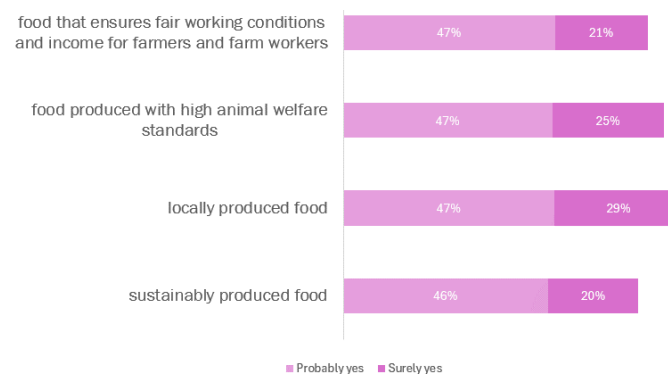
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



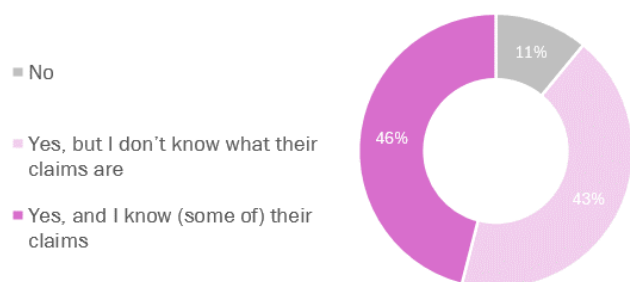
How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?



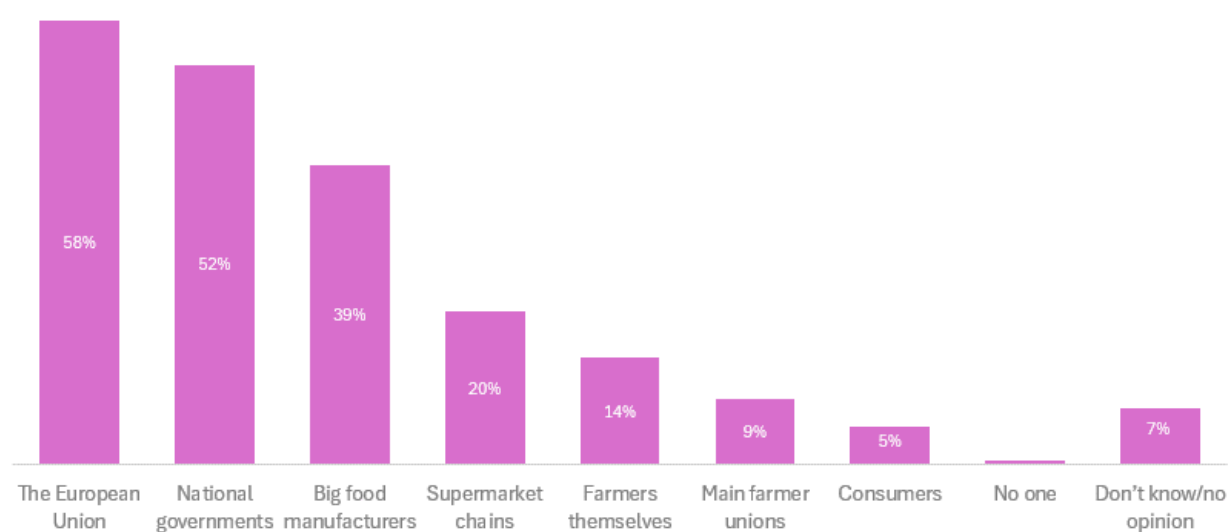
### Are you aware about recent protest of farmers?



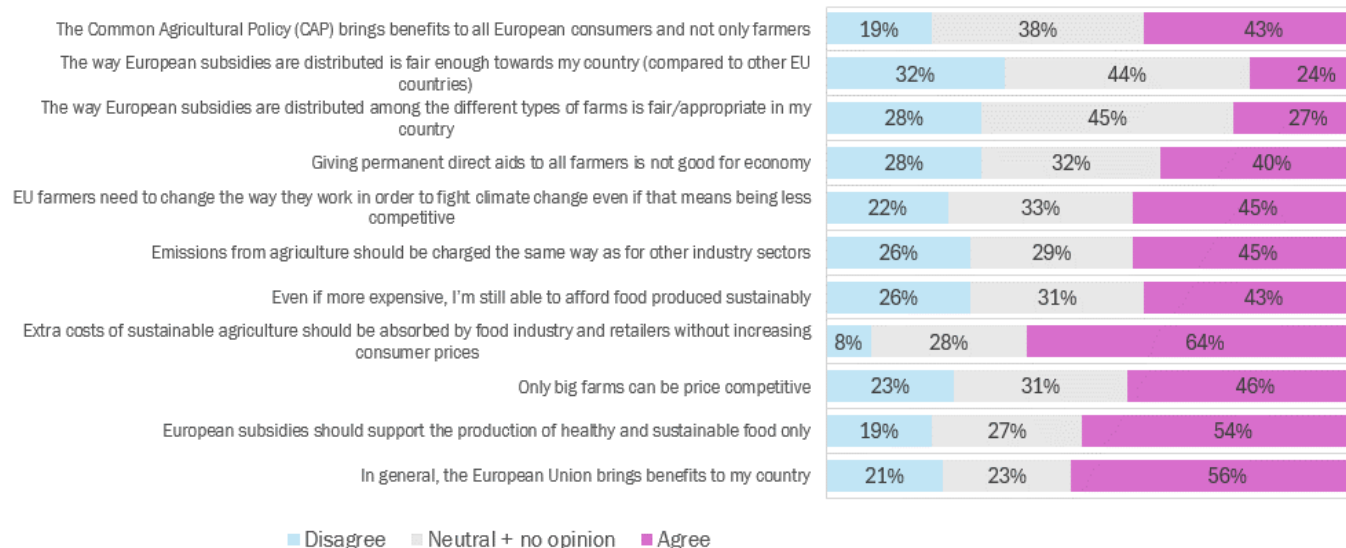
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?

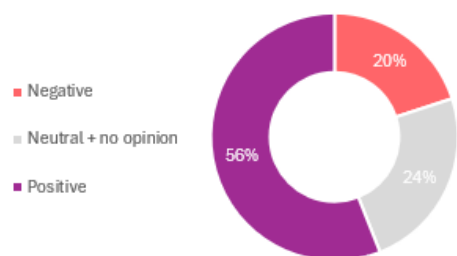


### To what extent do you agree or disagree with the following statements?

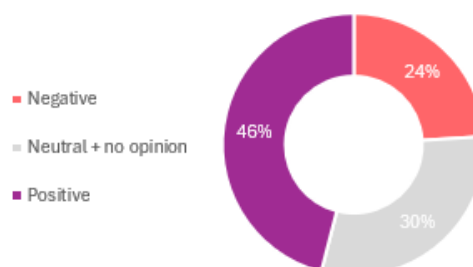


## Summary: Portugal

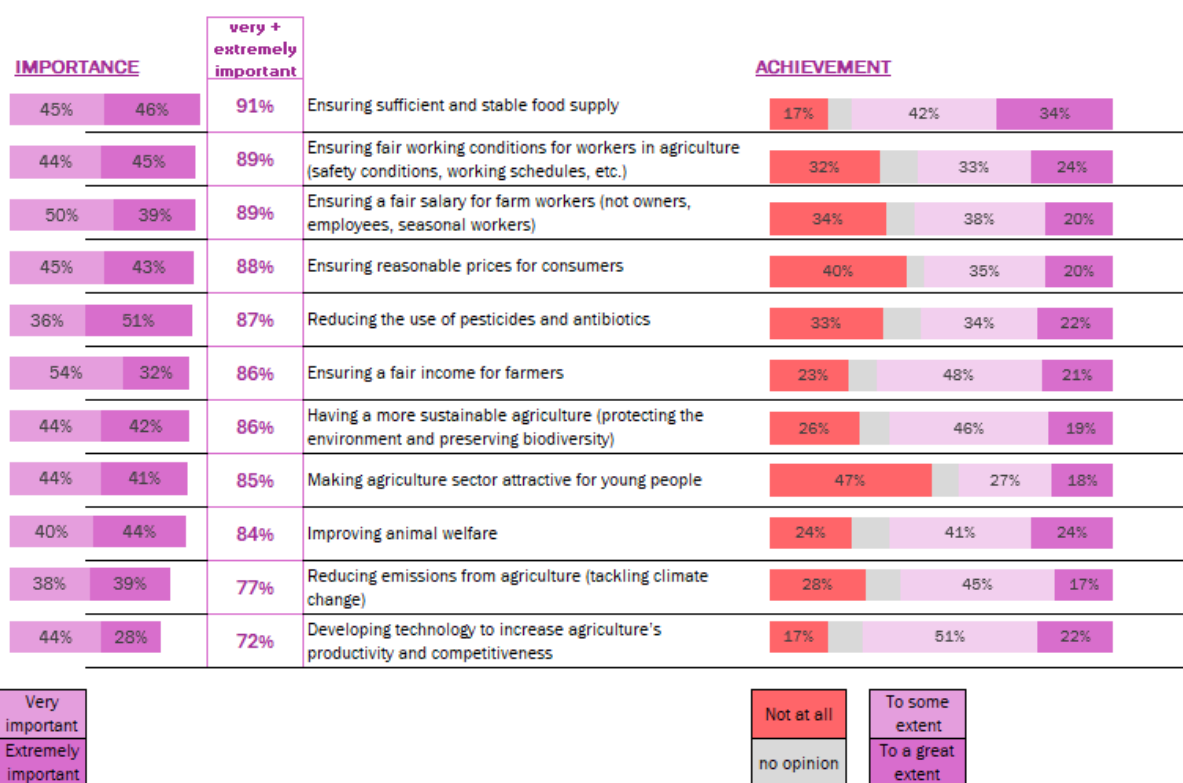
In general, which is the image you have about the agriculture sector in your country?



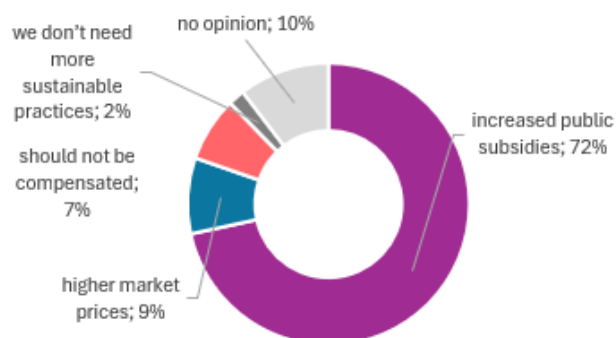
How do you perceive the environmental impact of agriculture in your country?



How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?

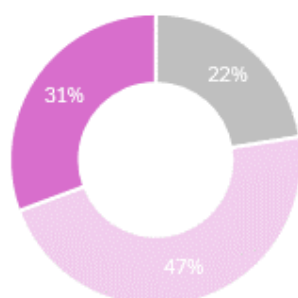


### Are you aware about recent protest of farmers?

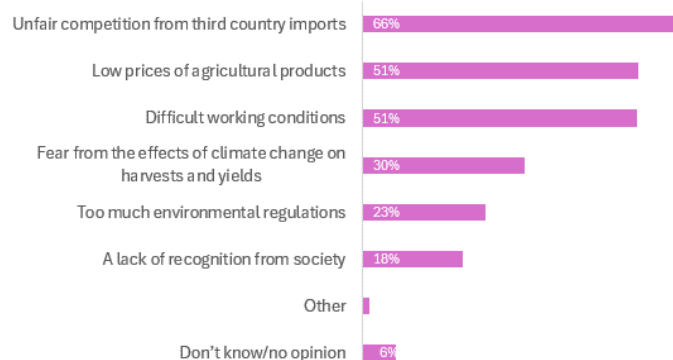
■ No

■ Yes, but I don't know what their claims are

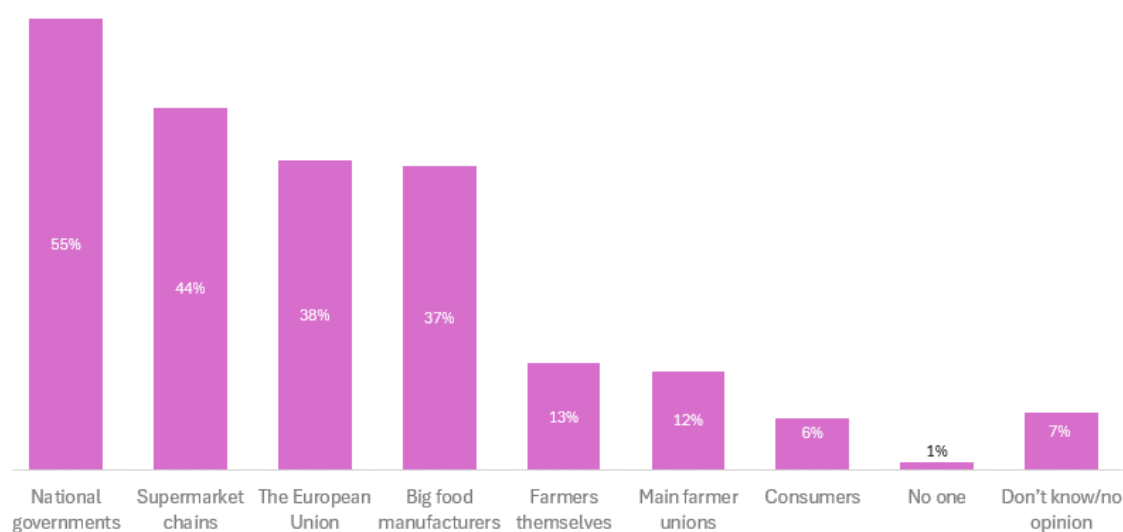
■ Yes, and I know (some of) their claims



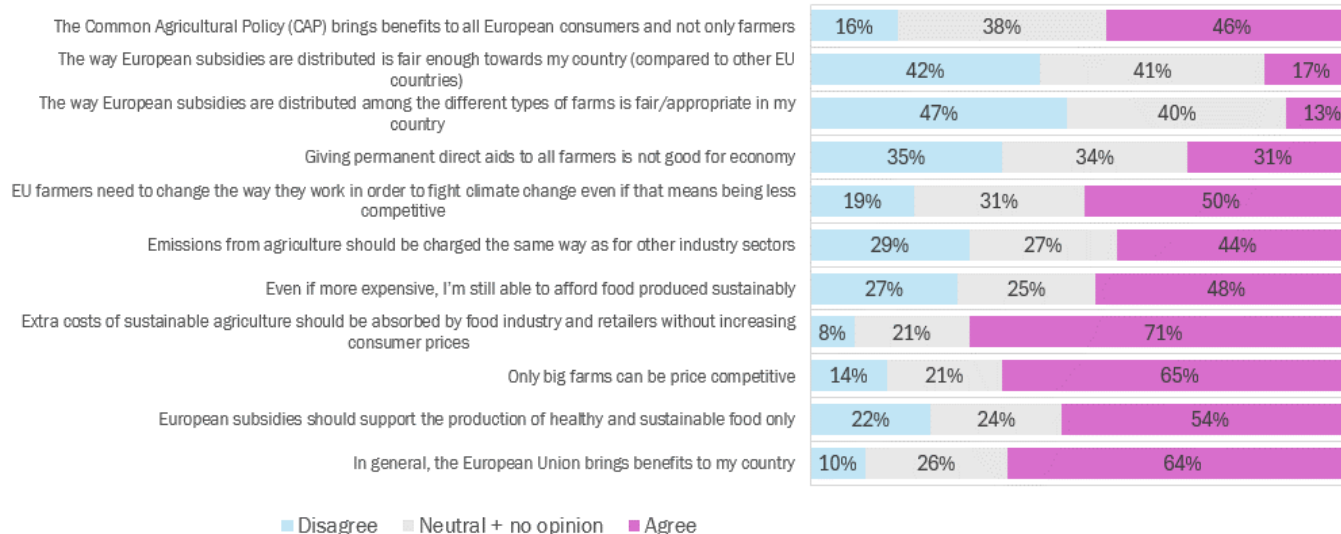
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?

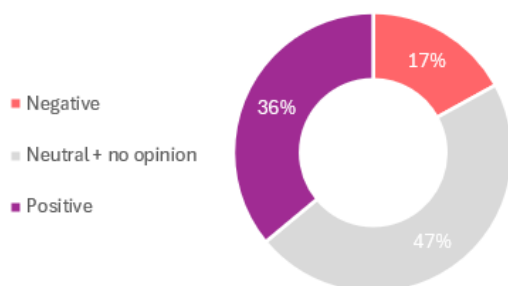


### To what extent do you agree or disagree with the following statements?

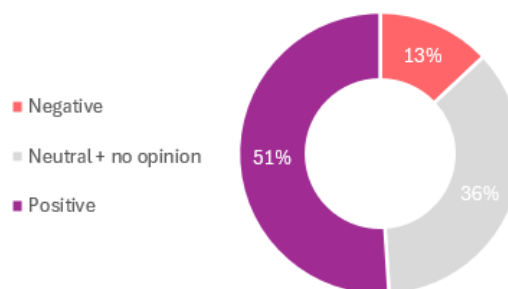


# Summary: Slovenia

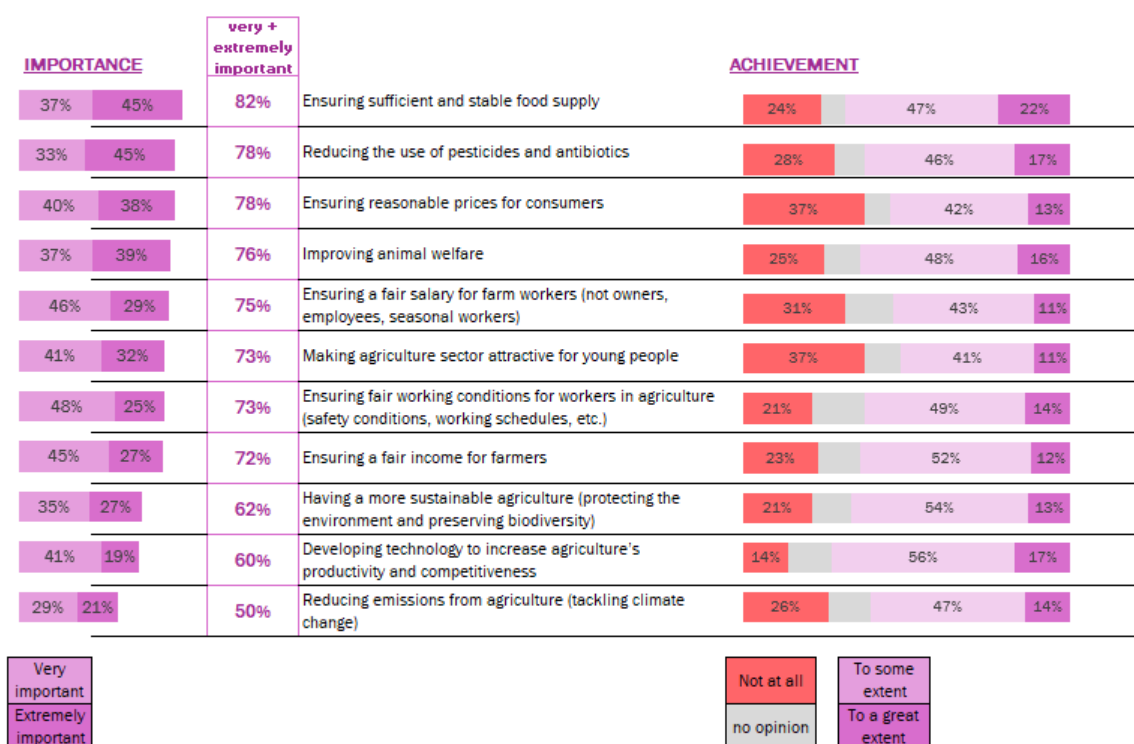
In general, which is the image you have about the agriculture sector in your country?



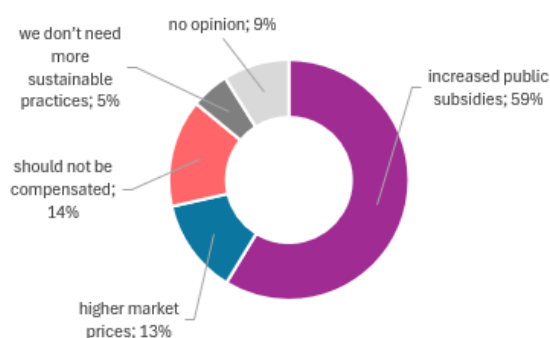
How do you perceive the environmental impact of agriculture in your country?



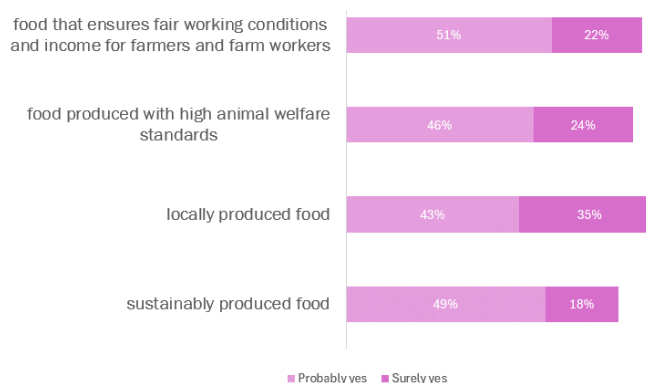
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



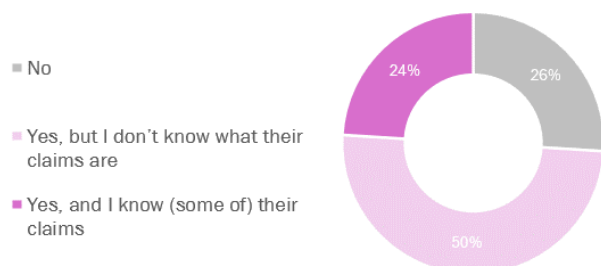
How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



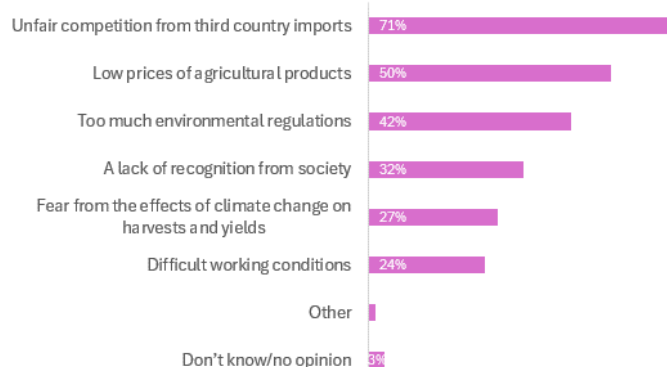
Would you be willing to pay more for the following types of food?



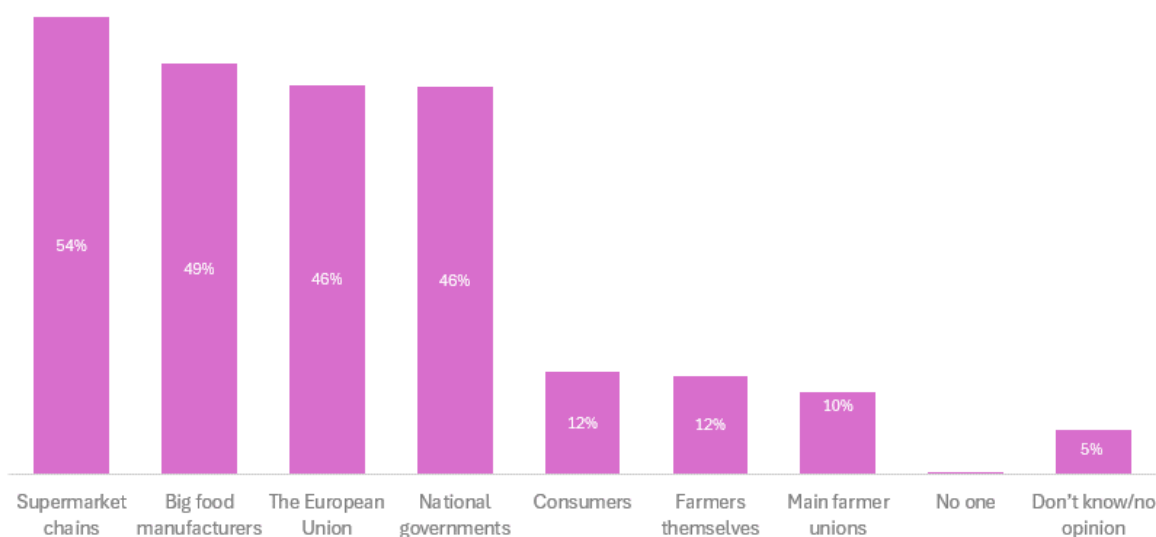
## Are you aware about recent protest of farmers?



## Which are the main concerns/problems of farmers?



## Who do you think is (mainly) responsible for farmers concerns/problems?



## To what extent do you agree or disagree with the following statements?

The Common Agricultural Policy (CAP) brings benefits to all European consumers and not only farmers

The way European subsidies are distributed is fair enough towards my country (compared to other EU countries)

The way European subsidies are distributed among the different types of farms is fair/appropriate in my country

Giving permanent direct aids to all farmers is not good for economy

EU farmers need to change the way they work in order to fight climate change even if that means being less competitive

Emissions from agriculture should be charged the same way as for other industry sectors

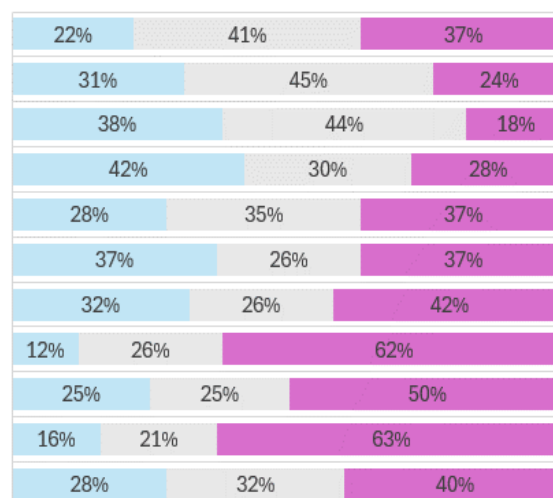
Even if more expensive, I'm still able to afford food produced sustainably

Extra costs of sustainable agriculture should be absorbed by food industry and retailers without increasing consumer prices

Only big farms can be price competitive

European subsidies should support the production of healthy and sustainable food only

In general, the European Union brings benefits to my country

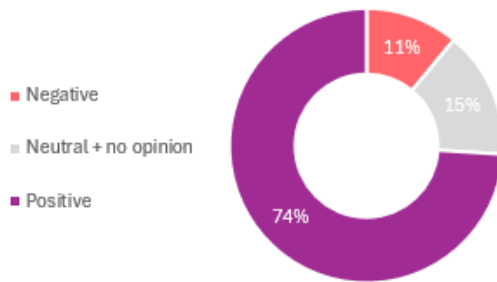


■ Disagree ■ Neutral + no opinion ■ Agree

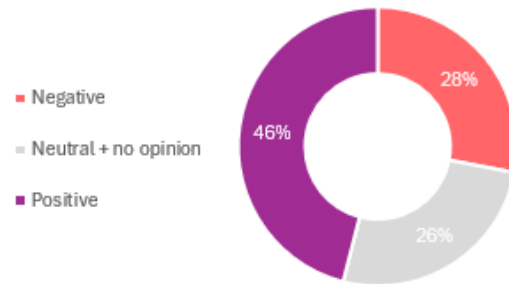


## Summary: Spain

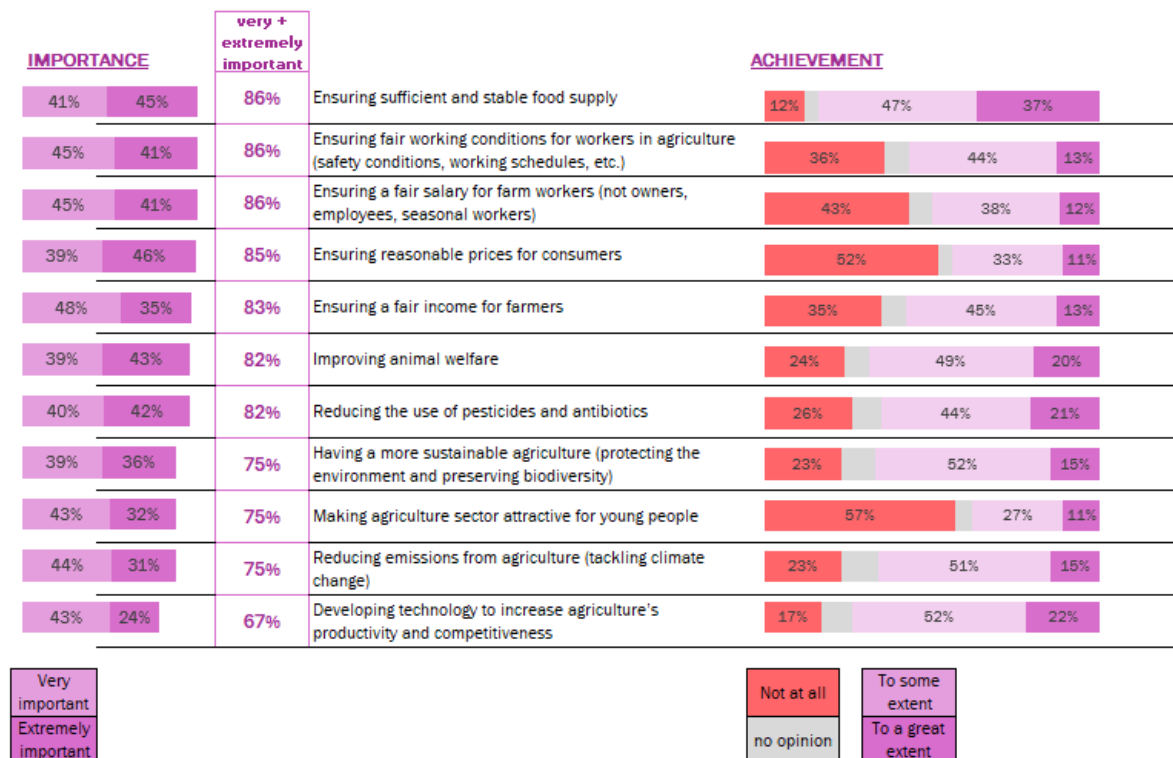
In general, which is the image you have about the agriculture sector in your country?



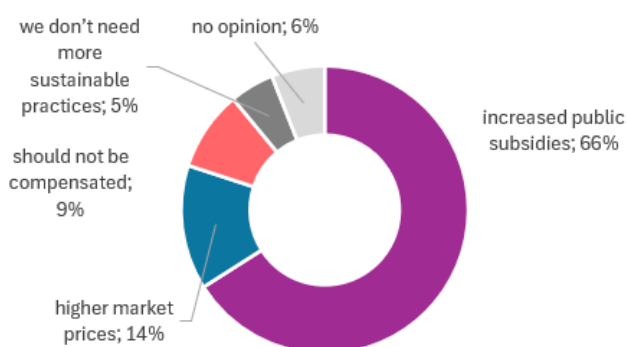
How do you perceive the environmental impact of agriculture in your country?



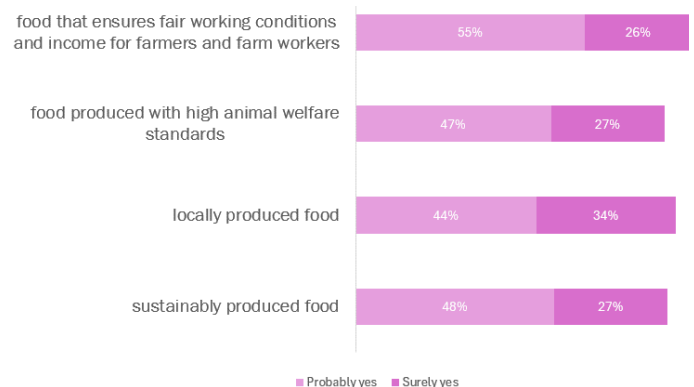
How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?



How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?



Would you be willing to pay more for the following types of food?

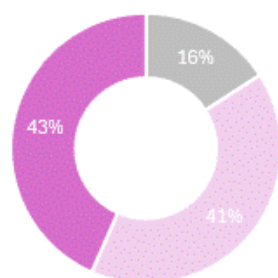


### Are you aware about recent protest of farmers?

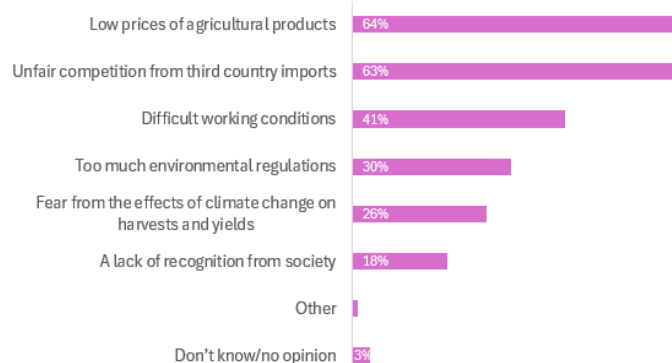
■ No

■ Yes, but I don't know what their claims are

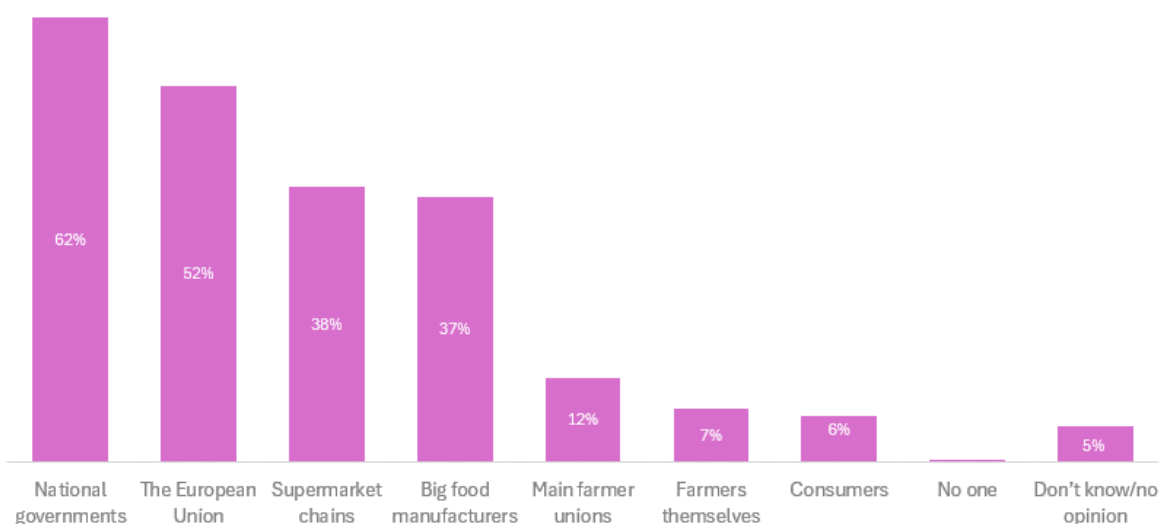
■ Yes, and I know (some of) their claims



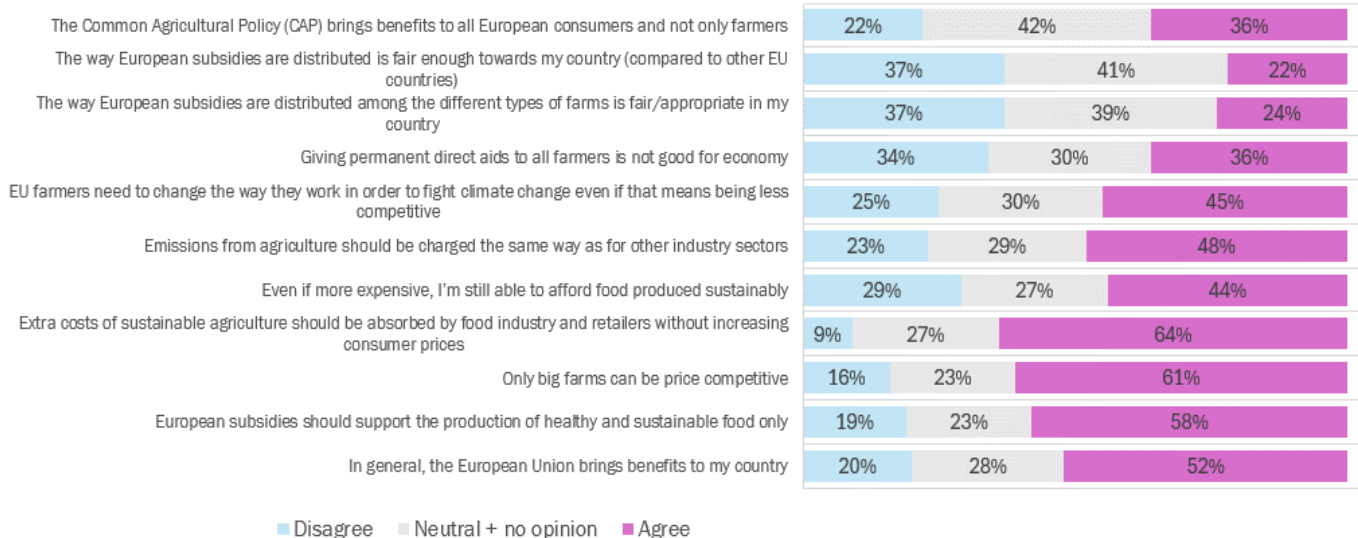
### Which are the main concerns/problems of farmers?



### Who do you think is (mainly) responsible for farmers concerns/problems?



### To what extent do you agree or disagree with the following statements?



## PART 1. PERCEPTION ON AGRICULTURE AND FARMERS

**Table 1. QA1 – In general, which is the image you have about the agriculture sector in your country?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Very negative	1,1%	1,1%	0,6%	0,9%	1,4%	3,6%	2,4%	2,1%	1,6%
Rather negative	7,4%	9,3%	10,1%	7,5%	14,0%	16,3%	14,8%	9,0%	11,0%
Neither positive nor negative	29,8%	18,1%	29,3%	17,8%	27,9%	21,9%	42,6%	14,7%	25,4%
Rather positive	43,7%	47,1%	44,6%	52,6%	44,6%	43,3%	30,2%	40,3%	43,3%
Very positive	12,5%	23,4%	12,8%	19,6%	8,6%	12,7%	6,3%	33,4%	16,2%
I don't know-no opinion	5,5%	1,0%	2,6%	1,7%	3,5%	2,2%	3,8%	0,5%	2,6%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 2. QA1 – In general, which is the image you have about the agriculture sector in your country? (recoded 3 levels)**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Negative	8,5%	10,4%	10,7%	8,4%	15,4%	19,9%	17,2%	11,1%	12,6%
Neutral + no opinion	35,3%	19,1%	32,0%	19,4%	31,5%	24,2%	46,4%	15,2%	28,0%
Positive	56,2%	70,4%	57,3%	72,2%	53,2%	56,0%	36,4%	73,7%	59,4%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

Recodification: Negative= "Very + Rather negative" // Agree= "Rather positive + Very positive"

### CHAID analysis - QA1 - In general, which is the image you have about the agriculture sector in your country?

A CHAID (Chi-square automatic interaction detection) analysis was performed to highlight significant differences among respondents regarding their **perception on the image of agriculture sector in their country**. The following independent variables were included in the model: age, gender, type of area, region, political orientation, educational level, household composition and financial situation.

The following table shows which are the most relevant variables for segmenting the sample and the profiles of respondents who tend more to have a positive or a negative image of the agriculture sector in their country:

Austria	<b>Main variable</b> - Education <b>Secondary variables</b> - Household composition  <b>More positive:</b> High-educated people living with kids under 18
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	<b>More negative:</b> Low-educated people
France	<b>Main variable:</b> Financial situation <b>Secondary variables –</b> Age  <b>More positive:</b> People in a sufficient or comfortable financial situation between 33 and 44 years old <b>More negative:</b> People in a difficult financial situation
Germany	<b>Main variable:</b> Financial situation <b>Secondary variables:</b> Gender  <b>More positive:</b> Males in a comfortable financial situation <b>More negative:</b> People in a difficult financial situation
Italy	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Political orientation; Education; Type of area  <b>More positive:</b> People who are right-oriented and high-educated <b>More negative:</b> People who are not right oriented and live in urban areas
Poland	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Financial situation  <b>More positive:</b> Right or center-oriented people who are in a comfortable or sufficient financial situation <b>More negative:</b> Left or not politically oriented people
Portugal	<b>Main variable:</b> Age <b>Secondary variables:</b> Political orientation; Education  <b>More positive:</b> People up to 38 years old without high education <b>More negative:</b> People over 38 years old who don't have a political orientation
Slovenia	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Type of area/Financial situation  <b>More positive:</b> Center-oriented people <b>More negative:</b> Left or not politically oriented people living in urban area and having a difficult financial situation
Spain	<b>Main variable:</b> Financial situation <b>Secondary variables:</b> Age  <b>More positive:</b> People in comfortable financial situation <b>More negative:</b> People in a difficult financial situation
All countries	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Financial situation  <b>More positive:</b> Right oriented people who are in a comfortable financial situation <b>More negative:</b> People with no political orientation who are in a difficult financial situation

**Table 3. QA2 - How do you perceive the environmental impact of agriculture in your country?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
very negative	2,1%	3,7%	2,7%	2,9%	1,3%	2,7%	1,9%	4,7%	2,7%
rather negative	21,6%	18,1%	23,4%	15,6%	12,9%	20,9%	11,4%	22,8%	18,4%
neither bad nor good	39,3%	31,8%	41,1%	25,8%	28,9%	25,3%	34,0%	23,8%	31,4%
rather positive	27,5%	32,0%	22,5%	38,0%	41,6%	32,7%	38,5%	32,2%	33,0%
very positive	6,5%	11,3%	6,2%	14,6%	12,5%	13,3%	12,0%	13,9%	11,2%
no opinion	3,1%	3,1%	4,1%	3,0%	2,7%	5,0%	2,3%	2,5%	3,2%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 4. QA2 - How do you perceive the environmental impact of agriculture in your country?**  
(recoded 3 levels)

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Negative	23,6%	21,8%	26,1%	18,6%	14,2%	23,6%	13,3%	27,5%	21,2%
Neutral + no opinion	42,3%	34,9%	45,2%	28,9%	31,7%	30,3%	36,3%	26,4%	34,6%
Positive	34,0%	43,3%	28,7%	52,6%	54,2%	46,1%	50,5%	46,1%	44,2%
Total%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

Recodification: Negative= "Very + Rather negative" // Agree= "Rather positive + Very positive"

### CHAID analysis – QA2 - How do you perceive the environmental impact of agriculture in your country?

The following table synthesizes the most relevant variables for segmenting the sample and the profiles of consumers with the highest/lowest impact:

A CHAID (Chi-square automatic interaction detection) analysis was performed to highlight significant differences among respondents regarding their **perception of the environmental impact of agriculture**. The following independent variables were included in the model: age, gender, type of area, region, political orientation, educational level, household composition and financial situation.

The following table shows which are the most relevant variables for segmenting the sample and the profiles of respondents who tend more to have a positive or a negative image of the agriculture sector in their country:

Austria	<p><b>Main variable:</b> Political orientation</p> <p><b>Secondary variables:</b> - Education/ Household composition</p> <p><b>More positive:</b> Center or right oriented people with high education</p> <p><b>More negative:</b> Left or not oriented people not living with kids under 18</p>
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France	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Age  <b>More positive:</b> Right or center oriented people <b>More negative:</b> Left or not oriented people with more than 44 years old
Germany	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Age  <b>More positive:</b> Not left oriented people with less than 56 years old <b>More negative:</b> Left oriented
Italy	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Gender/Type of area  <b>More positive:</b> Right or center oriented man <b>More negative:</b> Left or not oriented people living in an urban area
Poland	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Age  <b>More positive:</b> Not left oriented people with less than 27 years old <b>More negative:</b> Left oriented people
Portugal	<b>Main variable:</b> Political orientation - Political orientation <b>Secondary variables:</b> Age  <b>More positive:</b> (Center or right oriented) and less 42 years old <b>More negative:</b> Left oriented or not oriented people
Slovenia	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Financial situation/ Age  <b>More positive:</b> Right orientated people with less 42 years old <b>More negative:</b> Left oriented
Spain	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Financial situation/ Gender  <b>More positive:</b> Right or center oriented mans <b>More negative:</b> Left oriented or not oriented people with a difficult financial situation
All countries	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Age/ Financial situation  <b>More positive:</b> Right oriented people in comfortable financial situation and less than 27 years old <b>More negative:</b> Left oriented and more than 37 years

**Table 5. QA1. In general, which is the image you have about the agriculture sector in your country? by QA2. Perception of environmental impact**

Country	How do you perceive the environmental impact of agriculture in your country?	In general, which is the image you have about the agriculture sector in your country?		
		Negative	Neutral + no opinion	Positive
		%	%	%
Austria	Negative	64,4%	30,7%	13,0%
	Neutral + No opinion	22,2%	52,6%	38,9%
	Positive	13,4%	16,7%	48,1%
	Total N	82	342	544
France	Negative	69,8%	33,1%	11,6%
	Neutral + No opinion	18,0%	53,5%	32,3%
	Positive	12,2%	13,4%	56,0%
	Total N	89	164	603
Germany	Negative	68,4%	31,9%	15,0%
	Neutral + No opinion	27,0%	52,8%	44,3%
	Positive	4,5%	15,4%	40,6%
	Total N	107	320	573
Italy	Negative	67,2%	30,4%	9,7%
	Neutral + No opinion	25,2%	46,2%	24,6%
	Positive	7,6%	23,4%	65,6%
	Total N	77	177	659
Poland	Negative	30,2%	16,5%	8,2%
	Neutral + No opinion	34,9%	45,6%	22,5%
	Positive	34,9%	37,9%	69,4%
	Total N	146	298	504
Portugal	Negative	50,3%	17,6%	16,8%
	Neutral + No opinion	26,3%	47,4%	24,4%
	Positive	23,5%	35,0%	58,8%
	Total N	167	203	470
Slovenia	Negative	32,1%	14,2%	3,2%
	Neutral + No opinion	39,1%	44,1%	25,0%
	Positive	28,8%	41,8%	71,8%
	Total N	156	420	330
Spain	Negative	66,6%	39,7%	19,1%
	Neutral + No opinion	17,9%	35,6%	25,7%
	Positive	15,5%	24,7%	55,1%
	Total N	108	147	713
Total	Negative	52,6%	25,0%	12,7%
	Neutral + No opinion	27,6%	47,7%	30,0%
	Positive	19,8%	27,3%	57,3%
	Total N	931	2070	4396

Base: Full sample

Sig difference: comparison of columns proportions – two sided effects 95% Green (higher %) red (lower %) Yellow (Interim position)

**Table 6. QA2 - How do you perceive the environmental impact of agriculture in your country? by Political orientation**

Country	How do you perceive the environmental impact of agriculture in your country?	Political orientation			
		Left	Center	Right	No orientation
		%	%	%	%
Austria	Negative	31,5%	21,0%	21,8%	19,9%
	Neutral + No opinion	38,2%	45,1%	42,1%	47,5%
	Positive	30,3%	34,0%	36,1%	32,6%
	Total N	256	244	271	124
France	Negative	25,1%	20,5%	17,0%	26,8%
	Neutral + No opinion	32,5%	29,5%	34,5%	41,8%
	Positive	42,4%	49,9%	48,5%	31,4%
	Total N	205	85	314	200
Germany	Negative	37,5%	24,7%	21,1%	12,9%
	Neutral + No opinion	41,3%	43,5%	45,9%	58,5%
	Positive	21,2%	31,7%	33,0%	28,6%
	Total N	272	355	275	59
Italy	Negative	25,6%	18,2%	14,2%	18,9%
	Neutral + No opinion	29,1%	24,4%	22,4%	36,0%
	Positive	45,3%	57,4%	63,5%	45,1%
	Total N	263	92	296	202
Poland	Negative	24,6%	13,5%	10,8%	9,1%
	Neutral + No opinion	35,7%	32,5%	27,8%	29,6%
	Positive	39,7%	54,0%	61,4%	61,2%
	Total N	210	212	278	172
Portugal	Negative	33,2%	17,0%	17,7%	21,0%
	Neutral + No opinion	24,6%	31,6%	29,6%	34,0%
	Positive	42,2%	51,4%	52,7%	45,0%
	Total N	239	79	232	224
Slovenia	Negative	19,5%	13,4%	6,3%	13,7%
	Neutral + No opinion	37,1%	39,4%	28,1%	37,6%
	Positive	43,4%	47,2%	65,6%	48,7%
	Total N	213	96	167	351
Spain	Negative	27,9%	21,9%	29,5%	28,5%
	Neutral + No opinion	31,3%	30,2%	18,9%	26,3%
	Positive	40,8%	47,8%	51,6%	45,2%
	Total N	368	131	279	128
Total	Negative	28,5%	19,8%	17,8%	18,6%
	Neutral + No opinion	33,6%	37,4%	31,3%	37,2%
	Positive	37,9%	42,8%	50,9%	44,2%
	Total N	2027	1295	2112	1460

Base: Full sample

Sig difference: comparison of columns proportions – two sided effects 95% Green (higher %) red (lower %)



**Table 7. QA3. In general, how do you perceive the economic situation of each of the following actors/stakeholders?**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Large-scale farms (mostly companies or cooperatives)	Very bad	1,9%	4,8%	1,9%	2,3%	2,3%	3,1%	2,5%	3,6%	2,8%
	Rather bad	15,7%	22,7%	19,9%	11,6%	5,8%	15,3%	10,3%	19,7%	15,1%
	Neither good nor bad	25,0%	25,0%	25,8%	30,6%	22,6%	23,9%	28,0%	27,1%	26,0%
	Rather good	39,9%	34,5%	40,3%	39,7%	46,0%	43,4%	41,5%	34,0%	39,9%
	Very good	12,3%	10,6%	7,9%	9,9%	18,0%	10,2%	14,7%	13,3%	12,1%
	no opinion	5,1%	2,4%	4,2%	5,9%	5,3%	4,0%	3,0%	2,3%	4,0%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Small- and medium-scale farms (mostly family-run)	Very bad	9,0%	14,8%	9,2%	4,8%	4,2%	6,6%	6,5%	10,0%	8,1%
	Rather bad	34,9%	31,8%	36,9%	21,2%	21,2%	29,3%	22,1%	32,4%	28,8%
	Neither good nor bad	21,1%	18,2%	20,1%	26,7%	28,6%	27,8%	26,8%	20,5%	23,7%
	Rather good	24,9%	22,2%	20,3%	29,5%	32,6%	26,8%	33,4%	24,4%	26,7%
	Very good	7,0%	11,5%	10,3%	12,8%	8,7%	6,1%	9,3%	10,8%	9,6%
	no opinion	3,0%	1,5%	3,3%	4,9%	4,7%	3,4%	1,8%	1,9%	3,1%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Farm workers (not owners, employees, seasonal workers)	Very bad	14,7%	15,7%	9,4%	12,2%	5,4%	18,4%	14,1%	16,8%	13,2%
	Rather bad	35,6%	27,3%	33,8%	28,3%	23,9%	39,9%	28,9%	33,6%	31,4%
	Neither good nor bad	23,5%	20,2%	24,4%	22,5%	32,4%	20,4%	29,0%	19,1%	24,0%
	Rather good	15,4%	21,8%	17,1%	21,2%	24,7%	13,7%	17,0%	18,7%	18,7%
	Very good	5,4%	10,6%	8,7%	11,3%	6,6%	3,7%	5,0%	9,6%	7,6%
	no opinion	5,3%	4,3%	6,6%	4,5%	7,0%	3,9%	6,1%	2,1%	5,0%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 8. QA3. In general, how do you perceive the economic situation of each of the following actors/stakeholders? (recoded 3 levels)**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Large-scale farms (mostly companies or cooperatives)	Bad	17,7%	27,5%	21,7%	13,9%	8,1%	18,4%	12,8%	23,3%	17,9%
	Neutral + no opinion	30,1%	27,3%	30,1%	36,5%	27,9%	28,0%	31,0%	29,4%	30,1%
	Good	52,2%	45,1%	48,2%	49,6%	64,0%	53,6%	56,1%	47,3%	52,0%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Small- and medium-scale farms (mostly family-run)	Bad	43,9%	46,6%	46,0%	26,0%	25,4%	35,8%	28,6%	42,4%	36,9%
	Neutral + no opinion	24,2%	19,7%	23,5%	31,6%	33,3%	31,2%	28,7%	22,4%	26,8%
	Good	31,9%	33,7%	30,5%	42,3%	41,3%	32,9%	42,8%	35,3%	36,3%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Farm workers (not owners, employees, seasonal workers)	Bad	50,4%	43,0%	43,2%	40,5%	29,4%	58,4%	43,0%	50,4%	44,7%
	Neutral + no opinion	28,7%	24,5%	31,0%	27,0%	39,4%	24,3%	35,0%	21,2%	29,0%
	Good	20,9%	32,5%	25,8%	32,5%	31,3%	17,3%	22,0%	28,3%	26,4%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

Recodification: Bad= "Very bad + Rather bad" // Good= "Rather good + Very good"

## PART 2. CAP AWARENESS AND EVALUATION

**Table 9. QB1. Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
No, I've never heard of it	37,4%	15,4%	25,8%	26,6%	13,4%	20,9%	28,5%	15,9%	23,1%
Yes, but I don't know the details	49,5%	58,9%	56,2%	53,6%	64,4%	65,6%	58,1%	65,0%	58,8%
Yes, and I know the details	3,9%	23,6%	9,5%	9,5%	11,6%	7,9%	5,4%	13,3%	10,5%
Not sure	9,3%	2,1%	8,5%	10,3%	10,6%	5,6%	8,0%	5,8%	7,6%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

### CHAID analysis – QB1. Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)?

A CHAID (Chi-square automatic interaction detection) analysis was performed to highlight significant differences among respondents regarding their **awareness on CAP policy**. The following independent variables were included in the model: age, gender, type of area, region, political orientation, educational level, household composition and financial situation.

The following table shows which are the most relevant variables for segmenting the sample and the profiles of respondents who tend more to have a positive or a negative image of the agriculture sector in their country:

Austria	<b>Main variable:</b> Education <b>Secondary variables:</b> Gender; Age  <b>Higher awareness:</b> High-educated man <b>Lower awareness:</b> People with low education and more than 31 years old
France	<b>Main variable:</b> Education  <b>Higher awareness:</b> High-educated man <b>Lower awareness:</b> Low education
Germany	<b>Main variable:</b> Financial situation <b>Secondary variables:</b> Region/Gender/Household composition  <b>Higher awareness:</b> Comfortable economic situation and man and living in West or East <b>Lower awareness:</b> Difficult economic situation and not living with kid under 18
Italy	<b>Main variable:</b> Education <b>Secondary variables:</b> Gender  <b>Higher awareness:</b> High-educated man <b>Lower awareness:</b> Low-educated people

Poland	<b>Main variable:</b> Political orientation <b>Secondary variables:</b> Education/Gender  <b>Higher awareness:</b> Right or center oriented and high-educated people <b>Lower awareness:</b> Left oriented females
Portugal	<b>Main variable:</b> Age  <b>Higher awareness:</b> More than 38 years old people <b>Lower awareness:</b> 38 years old or less
Slovenia	<b>Main variable:</b> Political orientation  <b>Higher awareness:</b> Center oriented people <b>Lower awareness:</b> No politically oriented
Spain	<b>Main variable:</b> Political orientation  <b>Higher awareness:</b> Politically oriented people <b>Lower awareness:</b> No politically oriented people
All countries	<b>Main variable:</b> Education <b>Secondary variables:</b> Political orientation/Gender  <b>Higher awareness:</b> High-educated and right oriented people <b>Lower awareness:</b> Low-educated females

**Table 10. QB1. Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)? by Education level**

		Education level		
Country	Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)?	Low	Medium	High
		%	%	%
Austria	No, I've never heard of it	41,3%	38,0%	30,5%
	Yes, but I don't know the details	42,2%	50,6%	51,9%
	Yes, and I know the details	3,0%	2,5%	10,5%
	Not sure	13,5%	8,9%	7,0%
	Total N	154	660	155
France	No, I've never heard of it	27,1%	18,4%	7,0%
	Yes, but I don't know the details	53,9%	60,6%	58,5%
	Yes, and I know the details	14,0%	18,5%	34,0%
	Not sure	5,0%	2,5%	0,6%
	Total N	118	421	317
Germany	No, I've never heard of it	30,6%	30,3%	17,2%
	Yes, but I don't know the details	48,3%	52,2%	64,5%
	Yes, and I know the details	13,1%	7,9%	11,5%
	Not sure	8,0%	9,6%	6,8%
	Total N	68	586	346
Italy	No, I've never heard of it	39,0%	24,2%	15,2%
	Yes, but I don't know the details	35,7%	58,8%	66,2%
	Yes, and I know the details	10,0%	7,6%	13,1%
	Not sure	15,3%	9,4%	5,6%
	Total N	269	447	197
Poland	No, I've never heard of it	32,3%	13,6%	11,6%
	Yes, but I don't know the details	52,0%	64,3%	65,4%
	Yes, and I know the details	0,0%	10,4%	14,5%
	Not sure	15,7%	11,7%	8,4%
	Total N	28	569	351
Portugal	No, I've never heard of it	21,0%	22,1%	19,3%
	Yes, but I don't know the details	68,9%	65,7%	60,9%
	Yes, and I know the details	4,1%	7,3%	13,9%
	Not sure	6,0%	4,9%	5,9%
	Total N	332	276	231
Slovenia	No, I've never heard of it	33,7%	29,7%	24,4%
	Yes, but I don't know the details	60,5%	56,2%	61,4%
	Yes, and I know the details	5,9%	4,3%	7,6%
	Not sure	0,0%	9,7%	6,7%
	Total N	76	562	267
Spain	No, I've never heard of it	15,9%	16,5%	15,1%
	Yes, but I don't know the details	74,6%	65,5%	62,1%
	Yes, and I know the details	3,6%	11,1%	18,7%
	Not sure	6,0%	6,9%	4,2%
	Total N	85	526	358
Total	No, I've never heard of it	30,0%	24,9%	16,4%
	Yes, but I don't know the details	54,0%	58,4%	61,9%
	Yes, and I know the details	6,9%	8,3%	16,2%
	Not sure	9,1%	8,4%	5,5%
	Total N	1129	4047	2222

Base: Full sample

Sig difference: comparison of columns proportions – two sided effects 95% Green (higher %) red (lower %) Yellow (Interim position)

Education level: Recodification on three groups

Info text presented to respondents after they answered about their awareness on CAP: “The Common Agricultural Policy (CAP) is a funding program from the European Union which supports rural areas and farmers. Through the CAP, the EU provides subsidies (‘direct payments’) to farmers funded from its budget paid by European taxpayers.”

**Table 11. QB2\_A. How important is it to you that European subsidies for agriculture support the following objectives?**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Ensuring a fair income for farmers	Not important at all	0,9%	0,9%	0,6%	0,5%	1,6%	0,3%	1,3%	0,9%	0,9%
	Slightly important	3,1%	2,0%	2,0%	4,2%	2,7%	1,5%	7,1%	4,4%	3,4%
	Moderately important	27,8%	9,0%	25,2%	11,9%	17,3%	11,7%	17,6%	10,8%	16,7%
	Very important	40,9%	44,4%	42,3%	52,3%	55,7%	53,7%	45,4%	48,4%	47,8%
	Extremely important	25,3%	42,3%	28,0%	29,6%	20,3%	32,3%	26,9%	34,7%	29,7%
	I don't know-no opinion	2,1%	1,3%	1,9%	1,6%	2,4%	0,5%	1,6%	0,8%	1,5%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring a fair salary for farm workers (not owners, employees, seasonal workers)	Not important at all	0,4%	0,8%	0,4%	0,5%	1,2%	0,6%	1,0%	0,9%	0,7%
	Slightly important	2,7%	2,8%	1,9%	2,5%	2,8%	1,5%	4,9%	3,3%	2,8%
	Moderately important	24,3%	8,0%	24,2%	9,8%	15,7%	7,4%	15,9%	9,2%	14,6%
	Very important	45,3%	49,3%	43,1%	48,6%	53,2%	49,8%	46,0%	44,7%	47,4%
	Extremely important	25,7%	37,2%	28,7%	37,0%	24,6%	38,8%	29,4%	41,2%	32,7%
	I don't know-no opinion	1,6%	1,9%	1,6%	1,6%	2,5%	1,8%	2,8%	0,7%	1,8%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring fair working conditions for workers in agriculture (safety conditions, working schedules, etc.)	Not important at all	1,0%	0,8%	0,7%	0,4%	1,3%	0,4%	2,0%	0,4%	0,9%
	Slightly important	3,7%	2,4%	2,6%	2,4%	3,2%	1,7%	6,3%	3,5%	3,2%
	Moderately important	25,6%	9,5%	23,9%	7,9%	13,8%	8,0%	16,1%	9,4%	14,5%
	Very important	44,2%	49,5%	38,8%	43,4%	52,6%	44,2%	47,8%	45,5%	45,6%
	Extremely important	23,0%	36,5%	32,2%	44,5%	27,0%	44,8%	25,1%	40,5%	34,0%
	I don't know-no opinion	2,6%	1,4%	1,8%	1,4%	2,1%	1,0%	2,7%	0,7%	1,7%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring reasonable prices for consumers	Not important at all	0,7%	1,3%	0,8%	0,6%	0,4%	0,4%	1,3%	0,4%	0,7%
	Slightly important	2,3%	1,3%	3,4%	1,3%	2,8%	1,4%	5,1%	3,1%	2,6%
	Moderately important	23,0%	10,1%	23,1%	9,5%	7,7%	9,0%	13,8%	10,9%	13,6%
	Very important	35,4%	45,4%	37,8%	42,6%	45,7%	45,2%	39,9%	38,8%	41,2%
	Extremely important	37,3%	40,8%	33,7%	45,1%	42,0%	43,0%	37,7%	46,4%	40,7%
	I don't know-no opinion	1,3%	1,1%	1,2%	0,9%	1,3%	1,1%	2,2%	0,5%	1,2%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Ensuring sufficient and stable food supply	Not important at all	0,1%	0,5%	0,5%	0,2%	0,4%	0,1%	0,6%	0,3%	0,4%
	Slightly important	1,8%	1,8%	1,5%	2,4%	2,0%	0,7%	4,0%	2,5%	2,1%
	Moderately important	12,6%	11,4%	13,6%	11,7%	9,9%	7,4%	11,4%	11,4%	11,2%
	Very important	35,5%	47,5%	33,2%	50,7%	47,0%	45,0%	37,1%	40,8%	41,9%
	Extremely important	49,4%	36,9%	50,3%	33,4%	39,2%	45,7%	45,0%	44,4%	43,2%
	I don't know-no opinion	0,7%	1,9%	0,9%	1,6%	1,4%	1,1%	1,8%	0,5%	1,2%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reducing emissions from agriculture (tackling climate change)	Not important at all	5,5%	3,9%	4,0%	1,9%	7,6%	1,8%	8,3%	3,9%	4,6%
	Slightly important	11,1%	5,4%	8,2%	6,0%	8,7%	3,4%	14,4%	6,3%	8,0%
	Moderately important	29,5%	15,9%	25,7%	15,3%	22,7%	16,2%	25,0%	13,7%	20,7%
	Very important	27,6%	44,3%	29,8%	39,0%	35,6%	38,3%	29,0%	43,7%	35,8%
	Extremely important	22,9%	27,9%	28,5%	35,5%	22,2%	38,4%	20,7%	31,2%	28,3%
	I don't know-no opinion	3,5%	2,7%	3,8%	2,3%	3,1%	1,9%	2,6%	1,2%	2,7%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Having a more sustainable agriculture (protecting the environment and preserving biodiversity)	Not important at all	1,6%	0,7%	1,4%	1,1%	3,4%	0,3%	2,1%	2,7%	1,7%
	Slightly important	4,0%	5,0%	3,1%	4,1%	6,0%	0,9%	11,3%	6,0%	5,1%
	Moderately important	26,0%	17,1%	23,4%	15,7%	21,5%	11,9%	22,7%	14,6%	19,3%
	Very important	32,1%	40,6%	35,0%	38,6%	42,0%	44,1%	35,4%	39,6%	38,3%
	Extremely important	34,9%	34,2%	35,4%	38,7%	24,0%	41,5%	26,5%	35,8%	33,8%
	I don't know-no opinion	1,4%	2,4%	1,6%	1,8%	3,1%	1,2%	1,9%	1,3%	1,8%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reducing the use of pesticides and antibiotics	Not important at all	1,0%	0,9%	1,3%	0,4%	1,2%	0,2%	1,0%	1,1%	0,9%
	Slightly important	3,7%	2,3%	3,3%	3,5%	2,8%	1,7%	5,1%	4,9%	3,5%
	Moderately important	19,5%	11,5%	16,8%	9,6%	11,3%	9,9%	14,7%	10,4%	13,1%
	Very important	29,3%	38,5%	30,9%	32,9%	42,0%	36,4%	32,6%	39,6%	35,2%
	Extremely important	45,0%	44,9%	45,2%	52,1%	39,6%	50,6%	45,2%	42,3%	45,5%
	I don't know-no opinion	1,5%	1,9%	2,5%	1,5%	3,0%	1,2%	1,4%	1,7%	1,9%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Developing technology to increase agriculture's productivity and competitiveness	Not important at all	2,2%	2,7%	1,9%	2,1%	1,1%	0,2%	1,8%	0,9%	1,6%
	Slightly important	13,0%	7,1%	9,1%	5,4%	3,4%	2,8%	7,7%	8,1%	7,2%
	Moderately important	39,5%	30,0%	34,9%	23,2%	23,1%	24,3%	28,5%	22,3%	28,4%
	Very important	28,6%	40,5%	31,0%	41,1%	48,7%	43,9%	40,8%	42,5%	39,5%
	Extremely important	11,7%	17,1%	19,5%	24,8%	20,6%	27,8%	19,1%	24,1%	20,5%
	I don't know-no opinion	5,0%	2,5%	3,6%	3,3%	3,1%	1,1%	2,1%	2,1%	2,9%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Making agriculture sector attractive for young people	Not important at all	1,3%	0,4%	0,7%	0,5%	1,5%	0,2%	1,2%	2,1%	1,0%
	Slightly important	5,8%	2,6%	3,8%	5,0%	3,8%	0,9%	5,2%	3,9%	3,9%
	Moderately important	29,5%	13,1%	27,6%	14,5%	18,6%	13,1%	19,1%	18,0%	19,5%
	Very important	36,8%	45,7%	36,1%	43,8%	46,8%	44,1%	41,3%	43,1%	42,1%
	Extremely important	24,1%	36,9%	29,5%	34,4%	26,0%	40,8%	31,9%	32,2%	31,7%
	I don't know-no opinion	2,6%	1,3%	2,4%	1,9%	3,3%	0,9%	1,4%	0,7%	1,8%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improving animal welfare	Not important at all	0,8%	0,7%	0,8%	0,2%	1,4%	0,2%	1,0%	1,5%	0,8%
	Slightly important	2,5%	2,3%	2,7%	2,5%	2,8%	2,0%	4,9%	3,7%	2,9%
	Moderately important	15,5%	12,7%	17,2%	10,0%	14,8%	12,9%	15,8%	11,8%	13,9%
	Very important	29,5%	36,6%	28,8%	39,7%	41,6%	39,7%	37,5%	39,3%	36,4%
	Extremely important	50,6%	46,0%	49,3%	46,3%	37,6%	44,6%	38,7%	43,0%	44,6%
	I don't know-no opinion	1,2%	1,6%	1,4%	1,3%	1,9%	0,6%	2,0%	0,7%	1,3%
	Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample



**Table 12. QB2\_B. And, in your opinion, to what extent would you say these objectives have been achieved so far?**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Ensuring a fair income for farmers	Not at all	8,2%	25,5%	6,2%	20,8%	6,7%	23,0%	23,2%	35,0%	18,3%
	To some extent	47,2%	39,5%	43,4%	48,5%	46,8%	47,9%	52,4%	45,2%	46,4%
	To a great extent	32,7%	28,7%	38,2%	19,2%	37,7%	20,8%	12,0%	13,2%	25,5%
	no opinion	11,9%	6,3%	12,2%	11,4%	8,8%	8,3%	12,4%	6,6%	9,8%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring a fair salary for farm workers (not owners, employees, seasonal workers)	Not at all	14,5%	23,0%	9,2%	30,8%	11,5%	33,9%	31,4%	42,7%	24,4%
	To some extent	44,4%	38,6%	42,1%	39,6%	45,9%	37,6%	42,6%	38,3%	41,2%
	To a great extent	29,5%	31,9%	37,2%	17,7%	31,2%	20,1%	11,3%	11,5%	24,0%
	no opinion	11,6%	6,5%	11,6%	11,8%	11,4%	8,4%	14,7%	7,4%	10,5%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring fair working conditions for workers in agriculture (safety conditions, working schedules, etc.)	Not at all	9,9%	18,9%	7,6%	28,4%	10,1%	31,6%	21,5%	35,9%	20,2%
	To some extent	46,5%	38,7%	39,4%	43,3%	41,0%	33,3%	49,2%	43,8%	42,0%
	To a great extent	30,8%	35,9%	41,5%	17,5%	37,4%	24,0%	13,8%	13,4%	26,9%
	no opinion	12,8%	6,5%	11,4%	10,8%	11,4%	11,0%	15,5%	7,0%	10,8%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring reasonable prices for consumers	Not at all	15,5%	23,1%	10,8%	34,5%	19,4%	39,7%	37,6%	51,7%	28,8%
	To some extent	41,0%	36,1%	37,6%	39,0%	38,5%	35,0%	41,7%	32,9%	37,8%
	To a great extent	36,4%	36,9%	42,8%	19,7%	35,3%	20,1%	13,0%	11,5%	27,1%
	no opinion	7,1%	4,0%	8,8%	6,8%	6,8%	5,2%	7,7%	3,8%	6,3%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring sufficient and stable food supply	Not at all	4,3%	9,0%	4,0%	8,9%	3,3%	17,1%	23,7%	12,1%	10,1%
	To some extent	33,8%	37,3%	30,0%	49,2%	39,3%	41,7%	47,1%	46,8%	40,5%
	To a great extent	55,7%	47,6%	57,9%	31,7%	49,8%	33,7%	21,9%	36,9%	42,2%
	no opinion	6,2%	6,1%	8,1%	10,2%	7,6%	7,5%	7,3%	4,2%	7,1%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reducing emissions from agriculture (tackling climate change)	Not at all	17,0%	17,8%	10,2%	23,4%	14,6%	28,3%	25,9%	23,0%	19,8%
	To some extent	45,5%	40,7%	45,3%	47,8%	44,8%	44,6%	46,5%	51,1%	45,9%
	To a great extent	25,5%	31,7%	32,4%	18,4%	28,4%	17,0%	14,4%	15,1%	23,0%
	no opinion	12,0%	9,8%	12,1%	10,4%	12,3%	10,1%	13,3%	10,8%	11,4%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Having a more sustainable agriculture (protecting the environment and preserving biodiversity)	Not at all	13,4%	16,4%	9,3%	18,6%	10,3%	25,7%	20,8%	22,9%	17,0%
	To some extent	46,3%	41,2%	46,7%	51,7%	49,4%	46,4%	54,0%	52,3%	48,6%
	To a great extent	31,6%	34,1%	35,1%	19,5%	29,1%	19,2%	13,3%	15,0%	24,7%
	no opinion	8,7%	8,4%	9,0%	10,2%	11,2%	8,7%	11,8%	9,8%	9,7%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reducing the use of pesticides and antibiotics	Not at all	14,3%	18,6%	13,1%	22,6%	13,3%	33,2%	28,3%	25,9%	20,9%
	To some extent	42,0%	36,6%	37,0%	46,5%	41,6%	34,2%	46,2%	44,4%	41,2%
	To a great extent	34,3%	38,4%	39,3%	20,8%	34,2%	22,2%	16,3%	20,8%	28,4%
	no opinion	9,3%	6,3%	10,6%	10,1%	10,9%	10,4%	9,2%	8,9%	9,5%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Developing technology to increase agriculture's productivity and competitiveness	Not at all	8,1%	12,5%	8,4%	9,4%	4,6%	17,3%	14,2%	17,5%	11,4%
	To some extent	51,2%	45,5%	45,9%	52,2%	45,8%	50,8%	55,7%	51,7%	49,8%
	To a great extent	24,3%	30,4%	33,1%	23,6%	36,9%	21,6%	17,3%	22,0%	26,3%
	no opinion	16,4%	11,6%	12,6%	14,7%	12,7%	10,3%	12,8%	8,7%	12,5%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Making agriculture sector attractive for young people	Not at all	22,1%	31,8%	19,0%	36,0%	18,1%	46,9%	37,3%	56,8%	33,2%
	To some extent	39,1%	26,8%	36,5%	37,4%	41,5%	26,5%	40,8%	26,6%	34,6%
	To a great extent	25,3%	35,5%	33,2%	17,0%	30,3%	18,3%	11,4%	11,3%	22,8%
	no opinion	13,5%	5,8%	11,3%	9,6%	10,1%	8,3%	10,5%	5,3%	9,4%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improving animal welfare	Not at all	12,8%	13,7%	8,6%	24,3%	10,1%	23,8%	25,2%	23,5%	17,6%
	To some extent	40,5%	37,5%	41,1%	45,8%	40,1%	40,8%	48,0%	48,9%	42,9%
	To a great extent	38,4%	40,7%	42,4%	20,6%	38,8%	24,0%	15,8%	20,2%	30,3%
	no opinion	8,4%	8,1%	7,9%	9,2%	11,0%	11,5%	10,9%	7,3%	9,2%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

## PART 3. EUROPEAN SUBSIDIES TO AGRICULTURE

**Table 13. QC1. In your opinion, to whom should be addressed European subsidies to enhance agriculture in your country?**

	Austria	France	Germany	Italy	Poland	Portugal	SloAvenia	Spain	Total
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
Small- to medium-scale farms (mostly family-run)	79,8%	76,3%	78,1%	70,2%	78,9%	70,8%	75,3%	73,6%	75,5%
Young farmers	63,6%	71,9%	62,1%	70,7%	67,1%	76,8%	75,9%	63,8%	68,7%
Farmers working in difficult areas for agriculture (mountains, dry lands)	52,8%	50,1%	48,0%	46,2%	45,6%	48,9%	56,9%	41,7%	48,7%
Farm workers in general (salary increase)	26,8%	34,6%	29,0%	33,6%	22,8%	44,5%	28,4%	42,2%	32,6%
Large-scale farms (mostly companies or cooperatives)	8,3%	14,1%	17,0%	15,1%	23,0%	15,6%	15,3%	14,7%	15,4%
Social infrastructure in rural areas (kindergarten, family support, etc...)	13,8%	4,6%	15,5%	8,8%	13,3%	13,9%	11,4%	14,0%	12,0%
Regional authorities (city halls, regional administration)	3,5%	5,4%	5,3%	4,5%	4,4%	4,0%	2,0%	4,5%	4,2%
Other	0,5%	0,8%	0,6%	0,4%	0,2%	0,1%	0,5%	0,2%	0,4%
None of them	1,5%	1,8%	2,0%	0,7%	2,0%	0,2%	0,8%	1,0%	1,3%
<b>Total %</b>	<b>250,6%</b>	<b>259,7%</b>	<b>257,6%</b>	<b>250,2%</b>	<b>257,4%</b>	<b>274,7%</b>	<b>266,5%</b>	<b>255,7%</b>	<b>258,8%</b>
<b>Total N</b>	<b>968</b>	<b>856</b>	<b>1000</b>	<b>913</b>	<b>947</b>	<b>839</b>	<b>905</b>	<b>969</b>	<b>7398</b>

Base: Full sample

Multiple answer question: Maximum of three answers allowed; "none of them" exclusive option.

**Table 14. QC1. In your opinion, to whom should be addressed European subsidies to enhance agriculture in your country? among those aware of CAP details**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
Small- to medium-scale farms (mostly family-run)	69,1%	78,9%	56,0%	58,1%	73,9%	66,5%	67,3%	79,4%
Young farmers	53,5%	73,8%	50,7%	72,5%	70,9%	78,0%	56,3%	70,7%
Farmers working in difficult areas for agriculture (mountains, dry lands)	49,6%	52,6%	41,5%	39,4%	43,0%	48,3%	54,2%	41,5%
Farm workers in general (salary increase)	28,1%	26,0%	28,7%	24,7%	17,4%	39,0%	31,6%	37,8%
Large-scale farms (mostly companies or cooperatives)	15,4%	15,2%	42,9%	21,8%	30,9%	16,1%	15,1%	22,5%
Social infrastructure in rural areas (kindergarten, family support, etc...)	18,4%	5,7%	18,9%	3,7%	13,9%	16,2%	15,7%	12,0%
Regional authorities (city halls, regional administration)	12,0%	7,1%	15,8%	13,3%	3,5%	5,2%	7,6%	4,4%
Other	0,0%	0,8%	1,1%	0,0%	0,0%	0,0%	0,0%	0,0%
None of them	0,0%	0,8%	2,4%	0,8%	2,9%	0,0%	4,0%	0,8%
<b>Total %</b>	<b>246,1%</b>	<b>261,1%</b>	<b>258,0%</b>	<b>234,1%</b>	<b>256,3%</b>	<b>269,5%</b>	<b>251,7%</b>	<b>269,1%</b>
<b>Total N</b>	<b>38</b>	<b>202</b>	<b>95</b>	<b>87</b>	<b>110</b>	<b>66</b>	<b>49</b>	<b>128</b>

Base: Respondents who are aware of CAP details (QB1)

Multiple answer question: Maximum of three answers allowed; "none of them" exclusive option.

**Table 15. QC2. According to your opinion, what is more important to be addressed by European subsidies for agriculture?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Provide support to farmers who adopt practices to protect the environment or improve animal welfare	31,2%	32,3%	26,9%	28,8%	24,8%	21,8%	31,2%	22,9%	27,5%
Provide income support to farmers who struggle economically	15,6%	35,2%	16,2%	22,4%	21,1%	12,0%	21,0%	20,8%	20,4%
Both are equally important	49,3%	31,1%	54,0%	47,7%	50,8%	65,7%	45,7%	55,2%	50,0%
no opinion	3,9%	1,3%	2,8%	1,2%	3,2%	0,5%	2,1%	1,1%	2,1%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

## PART 4. TRANSITION TO SUSTAINABLE AGRICULTURE

**Intro text of section:** “Adopting more sustainable practices to fight climate change or have better quality products with better animal welfare conditions may increase production costs for farmers.”

**Table 16. QD1. How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
through increased public subsidies	57,5%	38,1%	57,2%	63,4%	48,1%	71,6%	58,7%	66,0%	57,6%
through higher market prices	17,8%	26,9%	18,3%	13,0%	15,6%	8,7%	12,8%	13,6%	15,9%
farmers should not be compensated for these extra costs	9,7%	15,2%	10,3%	10,4%	9,9%	7,4%	14,5%	9,0%	10,8%
we don't need more sustainable practices in agriculture	6,2%	6,9%	5,4%	3,2%	9,3%	1,9%	5,1%	4,8%	5,4%
no opinion	8,8%	12,8%	8,7%	10,1%	17,1%	10,4%	8,9%	6,6%	10,4%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 17. QD2. Would you be willing to pay more for the following types of food?**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Sustainably produced food	Surely not	8,3%	8,7%	10,9%	7,6%	10,8%	3,0%	7,7%	7,0%	8,1%
	Probably not	13,3%	17,3%	14,2%	13,6%	15,8%	14,1%	20,8%	15,9%	15,6%
	Probably yes	48,4%	45,8%	42,5%	48,4%	45,8%	53,0%	49,0%	48,0%	47,5%
	Surely yes	26,9%	23,4%	28,9%	25,5%	20,2%	27,9%	18,1%	27,3%	24,8%
	no opinion	3,0%	4,8%	3,5%	4,9%	7,4%	2,1%	4,4%	1,7%	4,0%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Locally produced food	Surely not	7,6%	7,8%	8,4%	8,2%	7,3%	4,2%	6,8%	6,5%	7,1%
	Probably not	9,3%	13,6%	14,2%	14,4%	12,4%	13,2%	13,9%	14,7%	13,2%
	Probably yes	40,9%	41,7%	41,0%	44,9%	47,2%	42,0%	42,7%	43,7%	43,0%
	Surely yes	41,0%	33,9%	34,3%	30,2%	28,8%	39,7%	34,7%	33,6%	34,5%
	no opinion	1,2%	3,1%	2,1%	2,3%	4,4%	0,9%	2,0%	1,6%	2,2%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%
Food produced with high animal welfare standards	Surely not	5,9%	7,6%	6,5%	7,2%	8,1%	4,7%	7,7%	7,9%	7,0%
	Probably not	8,9%	15,1%	9,2%	12,7%	13,5%	16,7%	17,3%	14,7%	13,4%
	Probably yes	45,0%	42,6%	42,8%	50,6%	46,8%	45,6%	46,1%	47,2%	45,8%
	Surely yes	38,7%	30,3%	39,1%	23,5%	25,0%	29,1%	24,5%	27,4%	29,8%
	no opinion	1,6%	4,4%	2,5%	6,1%	6,6%	3,9%	4,4%	2,9%	4,0%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Food that ensures fair working conditions and income for farmers and farm workers	Surely not	7,1%	6,5%	7,0%	6,2%	8,2%	3,4%	6,1%	5,9%	6,4%
	Probably not	11,4%	13,7%	13,9%	12,9%	15,3%	9,5%	17,2%	11,0%	13,1%
	Probably yes	52,6%	46,1%	49,5%	48,9%	47,4%	54,0%	50,7%	55,4%	50,6%
	Surely yes	24,9%	28,8%	26,4%	27,1%	20,7%	30,3%	22,1%	25,7%	25,7%
	no opinion	4,0%	5,0%	3,2%	4,9%	8,3%	2,7%	4,0%	1,9%	4,2%
	Total	100%	100%	100%	100%	100%	100%	100%	100%	100%

Base: Full sample

**Table 18. QD3 - In general, how difficult is it for your household dealing with food expenses?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Very difficult	7,4%	9,6%	8,4%	7,3%	6,9%	7,9%	5,8%	7,6%	7,6%
Rather difficult	24,6%	32,4%	22,3%	27,7%	26,6%	30,8%	20,7%	26,1%	26,2%
Neither difficult nor easy	38,1%	36,0%	37,2%	46,3%	35,8%	42,6%	49,5%	41,4%	40,8%
Rather easy	19,1%	16,2%	22,2%	13,5%	25,0%	16,2%	18,8%	18,7%	18,8%
Very easy	10,9%	5,9%	9,9%	5,1%	5,7%	2,6%	5,2%	6,2%	6,6%
Total %	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Total N	961	855	997	909	944	822	901	964	7352

Base: Full sample (excluding those who prefer not to answer)

**Table 19. QD3 - In general, how difficult is it for your household dealing with food expenses? (Recoded 3 levels)**

	Country								
	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
Difficult	32,0%	42,0%	30,6%	35,1%	33,6%	38,6%	26,5%	33,7%	33,8%
Neutral	38,1%	36,0%	37,2%	46,3%	35,8%	42,6%	49,5%	41,4%	40,8%
Easy	29,9%	22,0%	32,2%	18,7%	30,7%	18,8%	24,0%	24,9%	25,4%
Total %	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Total N	961	855	997	909	944	822	901	964	7352

Base: Full sample (excluding those who prefer not to answer)

Recodification. Difficult= "Rather difficult + Very difficult" // Easy="Rather easy + Very easy"

## PART 5. FARMERS' PROTESTS

**Table 20. QE1. Are you aware about recent protest of farmers?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
No	52,6%	11,8%	20,9%	24,0%	11,5%	22,5%	26,4%	15,9%	23,4%
Yes, but I don't know what their claims are	34,4%	33,9%	42,6%	45,4%	42,6%	46,9%	50,1%	40,7%	42,0%
Yes, and I know (some of) their claims	13,0%	54,3%	36,6%	30,6%	45,8%	30,7%	23,5%	43,4%	34,6%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 21. QE2. To your knowledge, which are the main concerns/problems of farmers?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
Unfair competition from third country imports	54,7%	71,4%	42,8%	56,2%	77,2%	65,5%	71,3%	63,3%	62,5%
Low prices of agricultural products	64,8%	51,3%	65,4%	47,0%	53,5%	51,1%	50,4%	63,9%	56,2%
Too much environmental regulations	33,7%	52,1%	49,6%	29,2%	44,6%	22,7%	42,0%	30,3%	38,2%
Difficult working conditions	25,3%	40,1%	25,4%	42,6%	21,4%	51,0%	24,1%	40,5%	33,4%
Fear from the effects of climate change on harvests and yields	32,3%	17,0%	32,4%	30,9%	25,3%	30,1%	27,0%	25,6%	27,7%
A lack of recognition from society	28,3%	25,2%	27,3%	23,9%	9,8%	18,5%	32,1%	18,1%	22,9%
Other	0,4%	0,8%	0,7%	0,3%	0,9%	1,2%	1,3%	0,9%	0,8%
Don't know/no opinion	4,4%	1,9%	3,6%	3,9%	4,2%	6,1%	3,1%	3,2%	3,8%
Total %	243,9%	259,9%	247,2%	234,1%	236,9%	246,2%	251,2%	245,9%	245,5%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

Multiple answer question: Maximum of three answers allowed; "no opinion" exclusive option.

**Table 22. QE2. To your knowledge, which are the main concerns/problems of farmers?**  
among those aware of farmers claims.

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
Unfair competition from third country imports	66,1%	84,2%	49,3%	66,8%	88,2%	77,4%	76,1%	77,2%	74,6%
Low prices of agricultural products	69,1%	52,9%	71,6%	54,2%	58,6%	59,8%	58,0%	73,1%	61,9%
Too much environmental regulations	48,3%	67,5%	63,3%	37,0%	56,2%	32,9%	51,5%	40,8%	51,5%
Difficult working conditions	25,5%	36,1%	22,7%	35,0%	19,0%	49,6%	24,5%	41,7%	31,9%
Fear from the effects of climate change on harvests and yields	29,3%	15,3%	24,8%	32,2%	22,8%	24,4%	26,8%	21,2%	23,3%
A lack of recognition from society	32,3%	21,9%	32,4%	30,1%	8,4%	16,8%	36,8%	17,4%	22,5%
Other	0,8%	1,0%	1,2%	0,2%	1,6%	2,7%	1,8%	1,1%	1,3%
Total %	271,4%	278,8%	265,3%	255,3%	254,8%	263,6%	275,5%	272,5%	267,0%
Total N	126	463	366	278	433	257	213	417	2552

Base: Respondents aware of (some of) farmers claims (QE1)

Farmers main concerns - Multiple answer question: Maximum of three answers allowed; "no opinion" exclusive option.



**Table 23. QE3. Who do you think is (mainly) responsible for farmers concerns/problems?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
The European Union	45,5%	60,7%	46,5%	51,9%	58,4%	37,9%	46,4%	52,1%	50,0%
National governments	27,4%	38,0%	40,0%	44,5%	52,5%	55,3%	46,2%	61,6%	45,6%
Big food manufacturers	51,4%	49,1%	44,8%	35,0%	39,4%	37,2%	49,0%	36,8%	42,9%
Supermarket chains	42,0%	54,6%	37,2%	26,6%	20,1%	44,4%	54,5%	38,1%	39,4%
Main farmer unions	17,9%	9,5%	9,5%	9,9%	8,6%	12,1%	9,8%	11,7%	11,2%
Consumers	23,0%	10,5%	15,8%	7,6%	5,0%	6,3%	12,3%	6,4%	11,0%
Farmers themselves	6,5%	6,0%	11,2%	9,2%	14,0%	13,0%	11,7%	7,5%	9,9%
No one	0,7%	0,4%	0,6%	0,2%	0,5%	1,0%	0,2%	0,3%	0,5%
Don't know/no opinion	7,4%	4,0%	7,7%	8,8%	7,4%	7,1%	5,3%	4,9%	6,6%
Total %	221,7%	232,7%	213,3%	193,7%	205,9%	214,2%	235,4%	219,3%	216,9%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

Multiple answer question: Maximum of three answers allowed; "no opinion" exclusive option.

**Table 24. QE3. Who do you think is (mainly) responsible for farmers concerns/problems?  
among those aware of farmers claims.**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)	% (Base: Count)
The European Union	52,6%	68,4%	52,2%	62,9%	70,5%	45,0%	52,4%	61,5%	60,3%
National governments	33,0%	37,5%	46,8%	47,8%	54,9%	59,2%	51,2%	66,9%	50,8%
Big food manufacturers	55,4%	55,8%	51,9%	41,1%	44,3%	40,2%	56,8%	40,7%	47,7%
Supermarket chains	45,6%	61,4%	45,3%	33,4%	22,7%	53,2%	63,9%	43,2%	45,1%
Main farmer unions	25,5%	8,8%	9,5%	11,3%	9,4%	15,1%	8,7%	10,9%	11,1%
Farmers themselves	9,2%	4,9%	12,4%	7,3%	14,3%	14,0%	7,5%	6,5%	9,4%
Consumers	22,4%	9,0%	17,9%	6,1%	3,2%	6,2%	13,1%	6,0%	9,2%
No one	0,0%	0,2%	0,2%	0,2%	0,4%	1,7%	0,3%	0,2%	0,4%
Don't know/no opinion	2,0%	1,3%	1,3%	2,3%	2,3%	1,5%	1,4%	1,8%	1,7%
Total %	245,8%	247,3%	237,5%	212,5%	222,0%	235,9%	255,2%	237,5%	235,6%
Total N	126	465	366	279	434	257	213	420	2560

Base: Respondents aware of (some of) farmers claims (QE1)

Farmers main concerns - Multiple answer question: Maximum of three answers allowed; "no opinion" exclusive option.

## PART 6. CAP – BUDGET ASSESSMENT AND GENERIC VIEW

Table 25. QF1 - To what extent do you agree or disagree with the following statements?

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
The Common Agricultural Policy (CAP) brings benefits to all European consumers and not only farmers	Fully disagree	6,8%	11,4%	5,1%	5,4%	6,8%	3,6%	9,8%	10,7%	7,5%
	Tend to disagree	11,2%	14,0%	10,3%	9,9%	12,1%	12,7%	11,7%	11,0%	11,6%
	Neither agree nor disagree	27,5%	23,5%	22,1%	27,5%	24,4%	24,9%	26,4%	29,8%	25,8%
	Tend to agree	23,4%	28,0%	33,8%	26,7%	34,5%	35,4%	25,4%	24,5%	28,9%
	Fully agree	10,3%	8,1%	13,6%	15,2%	8,9%	10,1%	12,1%	11,8%	11,3%
	no opinion	20,8%	15,1%	15,1%	15,2%	13,2%	13,2%	14,5%	12,3%	15,0%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
The way European subsidies are distributed is fair enough towards my country (compared to other EU countries)	Fully disagree	7,9%	18,1%	8,4%	8,8%	11,6%	9,8%	13,4%	15,6%	11,6%
	Tend to disagree	15,4%	20,8%	17,4%	21,7%	20,4%	32,5%	17,6%	21,0%	20,7%
	Neither agree nor disagree	24,2%	19,4%	26,0%	27,2%	23,3%	19,9%	24,0%	25,7%	23,8%
	Tend to agree	17,0%	17,1%	20,8%	17,5%	19,5%	13,3%	18,3%	16,6%	17,6%
	Fully agree	5,0%	7,3%	8,3%	5,1%	5,0%	3,6%	5,5%	5,7%	5,7%
	no opinion	30,5%	17,3%	19,1%	19,6%	20,3%	20,9%	21,1%	15,4%	20,5%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
The way European subsidies are distributed among the different types of farms is fair/appropriate in my country	Fully disagree	9,2%	15,2%	9,3%	9,1%	8,8%	13,3%	15,9%	15,7%	12,0%
	Tend to disagree	17,8%	23,9%	20,0%	21,2%	19,4%	34,0%	21,7%	21,7%	22,3%
	Neither agree nor disagree	22,3%	19,3%	25,6%	27,2%	22,7%	20,0%	24,2%	24,2%	23,3%
	Tend to agree	15,2%	17,6%	19,0%	16,1%	22,4%	9,9%	14,8%	18,7%	16,8%
	Fully agree	4,0%	6,2%	6,8%	5,6%	4,8%	3,2%	3,7%	5,5%	5,0%
	no opinion	31,5%	17,7%	19,2%	20,8%	21,8%	19,6%	19,8%	14,2%	20,6%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Giving permanent direct aids to all farmers is not good for economy	Fully disagree	10,3%	9,0%	11,6%	16,9%	9,2%	11,9%	20,5%	17,2%	13,3%
	Tend to disagree	16,7%	17,3%	17,3%	21,3%	19,3%	22,9%	21,6%	16,7%	19,1%
	Neither agree nor disagree	26,6%	25,3%	27,2%	25,2%	22,6%	24,4%	23,2%	23,9%	24,8%
	Tend to agree	23,1%	27,4%	22,8%	19,7%	28,9%	24,8%	18,9%	25,6%	23,9%
	Fully agree	8,4%	10,5%	10,1%	9,7%	11,2%	6,6%	8,7%	10,6%	9,5%
	no opinion	14,9%	10,5%	11,0%	7,3%	8,8%	9,3%	7,1%	6,0%	9,4%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
EU farmers need to change the way they work in order to fight climate change even if that means being less competitive	Fully disagree	13,8%	7,9%	11,3%	7,7%	9,3%	5,9%	13,8%	10,4%	10,1%
	Tend to disagree	15,9%	11,9%	14,9%	13,2%	12,4%	13,4%	14,1%	14,3%	13,8%
	Neither agree nor disagree	23,8%	21,2%	21,5%	25,5%	24,7%	23,3%	29,7%	24,0%	24,2%
	Tend to agree	25,9%	39,1%	32,8%	28,9%	33,9%	39,0%	28,2%	30,3%	32,1%
	Fully agree	12,5%	13,8%	13,4%	15,1%	11,2%	11,2%	8,6%	14,7%	12,6%
	no opinion	8,1%	6,0%	6,2%	9,5%	8,4%	7,3%	5,6%	6,4%	7,2%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Emissions from agriculture should be charged the same way as for other industry sectors	Fully disagree	11,9%	12,7%	9,4%	11,7%	11,0%	10,9%	23,1%	11,6%	12,7%
	Tend to disagree	17,2%	15,4%	12,7%	15,4%	14,7%	18,3%	13,4%	12,0%	14,8%
	Neither agree nor disagree	20,9%	23,7%	20,6%	19,8%	19,2%	21,7%	20,9%	23,1%	21,2%
	Tend to agree	26,1%	29,9%	35,7%	30,1%	31,4%	32,3%	25,3%	29,4%	30,0%
	Fully agree	15,5%	10,3%	14,0%	13,9%	13,4%	11,1%	12,3%	18,3%	13,7%
	no opinion	8,5%	8,0%	7,5%	9,1%	10,3%	5,6%	5,1%	5,7%	7,5%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Even if more expensive, I'm still able to afford food produced sustainably	Fully disagree	10,5%	9,0%	12,8%	8,7%	9,7%	7,7%	13,7%	13,5%	10,8%
	Tend to disagree	15,8%	14,1%	13,6%	12,5%	15,8%	19,7%	18,4%	15,8%	15,7%
	Neither agree nor disagree	18,5%	22,6%	20,8%	29,5%	27,0%	23,9%	24,1%	24,6%	23,8%
	Tend to agree	35,1%	40,4%	36,4%	33,6%	35,5%	39,3%	30,3%	31,6%	35,2%
	Fully agree	18,2%	12,7%	14,7%	12,0%	7,7%	8,7%	11,2%	12,6%	12,3%
	no opinion	1,8%	1,2%	1,7%	3,6%	4,3%	0,6%	2,2%	1,9%	2,2%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Extra costs of sustainable agriculture should be absorbed by food industry and retailers without increasing consumer prices	Fully disagree	2,4%	1,4%	4,6%	2,9%	2,3%	1,5%	5,0%	3,1%	2,9%
	Tend to disagree	8,7%	4,2%	6,9%	4,8%	5,4%	7,0%	7,0%	6,2%	6,3%
	Neither agree nor disagree	18,3%	13,4%	20,8%	17,9%	20,3%	17,1%	22,0%	22,9%	19,2%
	Tend to agree	34,7%	41,1%	40,7%	35,6%	37,7%	38,6%	31,1%	31,7%	36,4%
	Fully agree	31,1%	36,5%	23,3%	32,9%	26,9%	32,2%	31,1%	31,8%	30,6%
	no opinion	4,8%	3,5%	3,7%	5,9%	7,4%	3,6%	3,9%	4,2%	4,7%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Only big farms can be price competitive	Fully disagree	11,0%	5,7%	6,7%	5,3%	7,9%	2,3%	12,4%	5,9%	7,2%
	Tend to disagree	14,4%	10,5%	15,3%	14,3%	15,5%	11,9%	12,8%	10,5%	13,2%
	Neither agree nor disagree	18,3%	18,4%	21,0%	21,6%	22,2%	16,6%	21,9%	18,3%	19,8%
	Tend to agree	35,7%	43,3%	38,1%	36,3%	33,4%	44,3%	34,4%	38,0%	37,8%
	Fully agree	14,7%	16,7%	14,3%	17,1%	12,7%	21,0%	15,3%	23,2%	16,8%
	no opinion	5,8%	5,3%	4,6%	5,4%	8,3%	3,9%	3,3%	4,2%	5,1%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
European subsidies should support the production of healthy and sustainable food only	Fully disagree	4,8%	4,2%	5,2%	4,6%	7,4%	4,2%	7,6%	7,0%	5,7%
	Tend to disagree	7,1%	12,0%	7,4%	7,5%	11,6%	17,5%	8,7%	11,5%	10,3%
	Neither agree nor disagree	16,8%	22,4%	20,1%	15,9%	21,6%	20,9%	18,6%	20,5%	19,6%
	Tend to agree	34,9%	36,3%	38,1%	32,8%	34,3%	33,4%	35,5%	31,1%	34,6%
	Fully agree	31,5%	19,9%	25,8%	34,2%	19,6%	20,9%	27,0%	26,9%	25,8%
	no opinion	4,9%	5,1%	3,3%	5,1%	5,5%	3,1%	2,6%	3,0%	4,1%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
In general, the European Union brings benefits to my country	Fully disagree	13,6%	16,5%	10,4%	14,9%	11,0%	2,5%	16,3%	8,2%	11,7%
	Tend to disagree	12,1%	15,8%	11,2%	13,4%	9,9%	7,9%	11,9%	11,9%	11,8%
	Neither agree nor disagree	20,0%	21,3%	22,5%	25,1%	18,1%	21,6%	26,1%	23,0%	22,2%
	Tend to agree	25,0%	26,4%	29,6%	25,5%	31,4%	40,5%	26,5%	32,7%	29,6%
	Fully agree	21,6%	11,5%	20,6%	13,3%	24,4%	23,5%	13,2%	19,2%	18,5%
	no opinion	7,8%	8,4%	5,7%	7,8%	5,2%	4,0%	6,0%	4,9%	6,2%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 26. QF1 - To what extent do you agree or disagree with the following statements?  
(recoded in 3 levels)**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
The Common Agricultural Policy (CAP) brings benefits to all European consumers and not only farmers	Disagree	18,0%	25,4%	15,4%	15,4%	18,9%	16,3%	21,5%	21,6%	19,0%
	Neutral + no opinion	48,3%	38,5%	37,2%	42,7%	37,7%	38,1%	41,0%	42,1%	40,8%
	Agree	33,7%	36,1%	47,4%	42,0%	43,4%	45,5%	37,5%	36,3%	40,2%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
The way European subsidies are distributed is fair enough towards my country (compared to other EU countries)	Disagree	23,3%	38,9%	25,8%	30,5%	32,0%	42,3%	31,1%	36,6%	32,3%
	Neutral + no opinion	54,7%	36,7%	45,1%	46,8%	43,6%	40,8%	45,1%	41,1%	44,4%
	Agree	22,0%	24,4%	29,2%	22,6%	24,5%	16,9%	23,9%	22,3%	23,3%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
The way European subsidies are distributed among the different types of farms is fair/appropriate in my country	Disagree	27,0%	39,2%	29,4%	30,3%	28,2%	47,3%	37,6%	37,4%	34,3%
	Neutral + no opinion	53,8%	37,0%	44,8%	48,0%	44,6%	39,6%	44,0%	38,5%	43,9%
	Agree	19,2%	23,8%	25,8%	21,7%	27,2%	13,1%	18,5%	24,1%	21,8%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Giving permanent direct aids to all farmers is not good for economy	Disagree	27,0%	26,3%	28,9%	38,1%	28,5%	34,8%	42,1%	33,9%	32,4%
	Neutral + no opinion	41,5%	35,9%	38,2%	32,4%	31,5%	33,8%	30,3%	29,8%	34,2%
	Agree	31,5%	37,9%	32,9%	29,4%	40,1%	31,4%	27,6%	36,3%	33,4%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
EU farmers need to change the way they work in order to fight climate change even if that means being less competitive	Disagree	29,7%	19,9%	26,2%	20,9%	21,7%	19,2%	27,9%	24,6%	23,9%
	Neutral + no opinion	31,9%	27,2%	27,7%	35,0%	33,2%	30,6%	35,3%	30,4%	31,4%
	Agree	38,4%	52,9%	46,2%	44,0%	45,1%	50,2%	36,8%	45,0%	44,7%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Emissions from agriculture should be charged the same way as for other industry sectors	Disagree	29,1%	28,1%	22,1%	27,1%	25,7%	29,2%	36,5%	23,6%	27,6%
	Neutral + no opinion	29,4%	31,6%	28,2%	28,9%	29,5%	27,3%	26,0%	28,8%	28,7%
	Agree	41,5%	40,3%	49,7%	44,1%	44,8%	43,5%	37,5%	47,7%	43,8%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
Even if more expensive, I'm still able to afford food produced sustainably	Disagree	26,3%	23,1%	26,4%	21,3%	25,5%	27,4%	32,1%	29,3%	26,4%
	Neutral + no opinion	20,3%	23,8%	22,4%	33,1%	31,3%	24,6%	26,3%	26,5%	26,0%
	Agree	53,3%	53,1%	51,2%	45,6%	43,2%	48,0%	41,6%	44,2%	47,5%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Extra costs of sustainable agriculture should be absorbed by food industry and retailers without increasing consumer prices	Disagree	11,1%	5,6%	11,5%	7,7%	7,7%	8,5%	12,0%	9,3%	9,2%
	Neutral + no opinion	23,1%	16,8%	24,4%	23,8%	27,7%	20,8%	25,9%	27,1%	23,8%
	Agree	65,8%	77,6%	64,0%	68,5%	64,6%	70,7%	62,1%	63,5%	66,9%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Only big farms can be price competitive	Disagree	25,4%	16,2%	22,0%	19,5%	23,4%	14,2%	25,2%	16,4%	20,4%
	Neutral + no opinion	24,1%	23,8%	25,6%	27,0%	30,5%	20,5%	25,2%	22,4%	24,9%
	Agree	50,5%	60,0%	52,4%	53,4%	46,1%	65,3%	49,7%	61,2%	54,6%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
European subsidies should support the production of healthy and sustainable food only	Disagree	11,9%	16,2%	12,6%	12,1%	19,1%	21,7%	16,3%	18,5%	16,0%
	Neutral + no opinion	21,7%	27,6%	23,4%	20,9%	27,1%	24,0%	21,2%	23,5%	23,6%
	Agree	66,4%	56,2%	63,9%	66,9%	53,9%	54,3%	62,5%	58,0%	60,4%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
In general, the European Union brings benefits to my country	Disagree	25,7%	32,4%	21,6%	28,3%	20,9%	10,4%	28,2%	20,0%	23,5%
	Neutral + no opinion	27,8%	29,7%	28,3%	32,8%	23,3%	25,6%	32,1%	28,0%	28,4%
	Agree	46,5%	37,9%	50,2%	38,8%	55,8%	64,0%	39,7%	52,0%	48,1%
	Total	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%	100,0%
Total N		968	856	1000	913	947	839	905	969	7398

Base: Full sample

Recodification: Disagree= "Fully + Tend to disagree" // Agree= "Tend to agree + Fully agree"

**Table 27. To what extent do you agree or disagree with the following statements? among those aware of CAP details**

		Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
		%	%	%	%	%	%	%	%	%
The way European subsidies are distributed is fair enough towards my country (compared to other EU countries)	Disagree	18,5%	46,2%	9,7%	21,8%	40,5%	47,4%	21,7%	42,8%	34,8%
	Neutral + no opinion	36,3%	23,0%	25,3%	26,6%	24,6%	30,1%	28,3%	19,3%	24,9%
	Agree	45,2%	30,8%	65,0%	51,6%	34,8%	22,5%	50,0%	37,9%	40,3%
	Total N	38	202	95	87	110	66	49	128	775
The way European subsidies are distributed among the different types of farms is fair/appropriate in my country	Disagree	22,8%	43,9%	15,5%	21,9%	36,8%	57,1%	32,7%	46,3%	36,7%
	Neutral + no opinion	34,5%	24,1%	26,4%	24,9%	27,3%	27,3%	27,5%	19,0%	25,1%
	Agree	42,7%	32,0%	58,1%	53,2%	35,9%	15,5%	39,8%	34,6%	38,2%
	Total N	38	202	95	87	110	66	49	128	775

Base: Respondents who are aware of CAP details (QB1)

Recodification QF1: Disagree= "Fully + Tend to disagree" // Agree= "Tend to agree + Fully agree"

**Table 28. QF2. Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount?**

	Austria	France	Germany	Italy	Poland	Portugal	Slovenia	Spain	Total
	%	%	%	%	%	%	%	%	%
It should be lower	16,1%	10,0%	14,7%	5,1%	8,6%	5,3%	11,0%	6,5%	9,8%
It seems fair to me	39,3%	27,5%	40,6%	31,7%	38,4%	35,5%	38,0%	36,4%	36,1%
It should be higher	16,6%	38,1%	20,1%	41,8%	23,6%	38,0%	28,9%	43,4%	31,0%
no opinion	28,0%	24,4%	24,6%	21,4%	29,3%	21,1%	22,2%	13,7%	23,1%
Total %	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total N	968	856	1000	913	947	839	905	969	7398

Base: Full sample

**Table 29. QF2. Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount? By QB1. CAP Awareness**

Country	Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount?	Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)?					
		No		Yes, but I don't know the details		Yes, and I know the details	
		Count	%	Count	%	Count	%
Austria	It should be lower	69	15,3%	82	17,0%	5	13,5%
	It seems fair to me	143	31,7%	219	45,7%	18	49,1%
	It should be higher	64	14,1%	86	17,9%	11	29,3%
	I don't know-no opinion	176	38,9%	93	19,4%	3	7,5%
	Total	452	100,0%	479	100,0%	38	100,0%
France	It should be lower	13	9,0%	44	8,8%	28	13,8%
	It seems fair to me	31	20,6%	142	28,1%	63	31,3%
	It should be higher	45	30,1%	190	37,7%	91	45,0%
	I don't know-no opinion	60	40,4%	128	25,4%	20	9,9%
	Total	150	100,0%	504	100,0%	202	100,0%
Germany	It should be lower	51	15,0%	78	13,8%	18	19,2%
	It seems fair to me	107	31,3%	258	45,9%	40	42,4%
	It should be higher	44	12,9%	122	21,6%	35	36,7%
	I don't know-no opinion	140	40,8%	105	18,6%	2	1,6%
	Total	343	100,0%	562	100,0%	95	100,0%
Italy	It should be lower	14	4,3%	25	5,1%	7	8,3%
	It seems fair to me	78	23,1%	175	35,9%	37	42,1%
	It should be higher	129	38,3%	215	43,9%	37	43,1%
	I don't know-no opinion	115	34,3%	74	15,1%	6	6,5%
	Total	337	100,0%	489	100,0%	87	100,0%
Poland	It should be lower	12	5,3%	58	9,4%	12	11,0%
	It seems fair to me	69	30,3%	247	40,5%	48	43,9%
	It should be higher	42	18,3%	149	24,4%	33	30,2%
	I don't know-no opinion	105	46,1%	156	25,6%	16	14,9%
	Total	227	100,0%	610	100,0%	110	100,0%
Portugal	It should be lower	10	4,4%	31	5,6%	4	6,2%
	It seems fair to me	62	27,8%	211	38,3%	25	37,9%
	It should be higher	70	31,3%	218	39,6%	32	48,0%
	I don't know-no opinion	81	36,5%	91	16,5%	5	7,9%
	Total	222	100,0%	551	100,0%	66	100,0%
Slovenia	It should be lower	34	10,4%	60	11,4%	5	10,2%
	It seems fair to me	101	30,6%	223	42,5%	19	39,6%
	It should be higher	87	26,4%	150	28,6%	24	48,5%
	I don't know-no opinion	108	32,6%	92	17,5%	1	1,9%
	Total	330	100,0%	526	100,0%	49	100,0%
Spain	It should be lower	9	4,1%	42	6,7%	12	9,5%
	It seems fair to me	64	30,3%	238	37,7%	51	39,5%
	It should be higher	91	43,2%	272	43,2%	58	45,2%
	I don't know-no opinion	47	22,5%	78	12,4%	7	5,8%
	Total	210	100,0%	630	100,0%	128	100,0%
Total	It should be lower	213	9,4%	419	9,6%	92	11,8%
	It seems fair to me	655	28,8%	1713	39,4%	302	39,0%
	It should be higher	571	25,1%	1401	32,2%	321	41,4%
	I don't know-no opinion	832	36,6%	817	18,8%	60	7,7%
	Total	2272	100,0%	4350	100,0%	775	100,0%

Base: Full sample

Sig difference: comparison of columns proportions - two sided effects 95% Green (higher %) red (lower %) Yellow (Interim position)

QF1\_A12 - Recodification: Disagree= "Fully + Tend to disagree" // Agree= "Tend to agree + Fully agree"



**Table 30. QF2. Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount? By QE1. Farmers problems awareness**

Country	Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount?	Are you aware about recent protest of farmers?		
		No	Yes, but I don't know what their claims are	Yes, and I know (some of) their claims
		%	%	%
Austria	It should be lower	15,7%	13,3%	25,3%
	It seems fair to me	35,6%	44,6%	40,2%
	It should be higher	13,0%	20,4%	20,9%
	I don't know-no opinion	35,7%	21,7%	13,5%
	Total N	510	333	126
France	It should be lower	11,9%	9,5%	9,9%
	It seems fair to me	25,0%	29,6%	26,8%
	It should be higher	26,9%	34,4%	42,9%
	I don't know-no opinion	36,2%	26,6%	20,4%
	Total N	101	291	465
Germany	It should be lower	14,5%	12,2%	17,8%
	It seems fair to me	37,5%	41,7%	41,0%
	It should be higher	14,1%	19,8%	23,9%
	I don't know-no opinion	34,0%	26,3%	17,2%
	Total N	209	426	366
Italy	It should be lower	4,5%	4,4%	6,7%
	It seems fair to me	26,8%	36,4%	28,7%
	It should be higher	33,8%	39,9%	50,8%
	I don't know-no opinion	34,9%	19,4%	13,7%
	Total N	219	415	279
Poland	It should be lower	3,5%	7,7%	10,8%
	It seems fair to me	38,8%	39,3%	37,5%
	It should be higher	15,4%	21,9%	27,2%
	I don't know-no opinion	42,3%	31,1%	24,4%
	Total N	109	404	434
Portugal	It should be lower	3,9%	4,7%	7,3%
	It seems fair to me	31,4%	39,0%	33,1%
	It should be higher	37,4%	35,2%	42,8%
	I don't know-no opinion	27,2%	21,1%	16,8%
	Total N	189	393	257
Slovenia	It should be lower	10,4%	10,7%	12,2%
	It seems fair to me	40,6%	36,1%	39,0%
	It should be higher	20,5%	29,6%	36,8%
	I don't know-no opinion	28,5%	23,7%	11,9%
	Total N	239	454	213
Spain	It should be lower	4,7%	6,9%	6,8%
	It seems fair to me	34,9%	38,8%	34,6%
	It should be higher	35,2%	39,9%	49,8%
	I don't know-no opinion	25,3%	14,4%	8,8%
	Total N	154	394	420
Total	It should be lower	10,1%	8,6%	11,0%
	It seems fair to me	34,5%	38,4%	34,4%
	It should be higher	22,4%	30,1%	37,9%
	I don't know-no opinion	33,0%	23,0%	16,6%
	Total N	1729	3109	2560

Base: Full sample

Sig difference: comparison of columns proportions – two sided effects 95% Green (higher %) red (lower %) Yellow (Interim position)

# ANNEXES – Questionnaire

## [DEMOGRAPHIC SECTION 1]

**GENDER. You are...?**

- 1 = female
- 2 = male
- 3 = other/non-binary
- 4 = prefer not to answer

**AGE\_EXACT. How old are you?** \_\_ \_\_ years old

**Education\_F. Educational level** [COUNTRY SPECIFIC] [COUNTRY SPECIFIC BUT WILL BE RECODED INTO 1 TO 3 (LOW, MIDDLE, HIGH)]

- 1 = mandatory school (low education)
- 2 = high school (middle education)
- 3 = university (high education)

**Region\_F. Region of residence** [COUNTRY SPECIFIC] [FIXED TO THE MINIMUM NUMBER OF REGIONS POSSIBLE]

- 1 = Area 1
- 2 = Area 2
- 3 = Area 3
- 4 = Area 4

## [A. PERCEPTION ON AGRICULTURE AND FARMERS]

**QA1. In general, which is the image you have about the agriculture sector in your country?**

[SA]

- 1= Very negative
- 2= Rather negative
- 3= Neither positive nor negative
- 4= Rather positive
- 5= Very positive
- 6= I don't know/no opinion

**QA2. How do you perceive the environmental impact of agriculture in your country?**[SA]

- 1 = very negative
- 2 = rather negative
- 3 = neither bad nor good
- 4 = rather positive
- 5 = very positive
- 6 = I don't know/no opinion

**QA3. In general, how do you perceive the economic situation of each of the following actors/stakeholders?**

[SA per Item]

- 1= Very bad
  - 2= Rather bad
  - 3= Neither good nor bad
  - 4= Rather good
  - 5= Very good
  - 6= I don't know/no opinion
- 
- Large-scale farms (mostly companies or cooperatives)
  - Small- and medium-scale farms (mostly family-run)
  - Farm workers (not owners, employees, seasonal workers)

## [B. CAP AWARENESS AND EVALUATION]

**QB1. Have you ever heard of the European Union's Common Agricultural Policy (also known as CAP)?**

- 1= No, I've never heard of it
- 2= Yes, but I don't know the details
- 3= Yes, and I know the details
- 4= Not sure

*[INFO BOX 1] The Common Agricultural Policy (CAP) is a funding programme from the European Union which supports rural areas and farmers. Through the CAP, the EU provides subsidies ('direct payments') to farmers funded from its budget paid by European taxpayers.*

**QB2 How important is it to you that European subsidies for agriculture support the following objectives? And, in your opinion, to what extent would you say these objectives have been achieved so far?**

**[SA per ITEM]**

**QB2\_A How important?**

- 1 = Not important at all
- 2 = Slightly important
- 3 = Moderately important
- 4 = Very important
- 5 = Extremely important
- 6 = I don't know/no opinion

**QB2\_B How achieved so far?**

- 1 = Not at all
- 2 = To some extent
- 3 = To a great extent
- 4 = I don't know/no opinion

**[Column name importance] Importance**

**[Column name achievement] Achievement**

- Ensuring a fair income for farmers
- Ensuring a fair salary for farm workers (not owners, employees, seasonal workers)
- Ensuring fair working conditions for workers in agriculture (safety conditions, working schedules, etc.)
- Ensuring reasonable prices for consumers
- Ensuring sufficient and stable food supply
- Reducing emissions from agriculture (tackling climate change)
- Having a more sustainable agriculture (protecting the environment and preserving biodiversity)
- Reducing the use of pesticides and antibiotics
- Developing technology to increase agriculture's productivity and competitiveness
- Making agriculture sector attractive for young people
- Improving animal welfare

### [C. BUDGET AND CAP PAYMENTS]

QC1. In your opinion, to whom should be addressed European subsidies to enhance agriculture in your country? Please select up to a maximum of three answers.

[MA] [MAX 3 ANSWERS ALLOWED]

- Large-scale farms (mostly companies or cooperatives)
- Small- to medium-scale farms (mostly family-run)
- Young farmers
- Farmers working in difficult areas for agriculture (mountains, dry lands)
- Farm workers in general (salary increase)
- Regional authorities (city halls, regional administration)
- Social infrastructure in rural areas (kindergarten, family support, etc...)
- Other [\[Text box when click not mandatory box\]](#)
- None of them [\[EXCLUSIVE\]](#)

QC2. According to your opinion, what is more important to be addressed by European subsidies for agriculture? [\[SA\]](#)

- 1= Provide support to farmers who adopt practices to protect the environment or improve animal welfare
- 2= Provide income support to farmers who struggle economically.
- 3= Both are equally important
- 4= I don't know/no opinion

### D. [FINANCING OF THE TRANSITION TO SUSTAINABLE AGRICULTURE]

[\[INFO BOX 2\]](#) *Adopting more sustainable practices to fight climate change or have better quality products with better animal welfare conditions may **increase production costs** for farmers.*

QD1. How do you think farmers should be (primarily) compensated for the extra costs of having more sustainable practices in our agriculture? [\[SA\]](#)

- 1= through increased public subsidies
- 2= through higher market prices
- 3 = farmers should not be compensated for these extra costs
- 4 = we don't need more sustainable practices in agriculture
- 5= I don't know/no opinion

QD2. Would you be willing to pay more for the following types of food?

[SA PER ITEM] [ROTATE ITEMS]

- 1= Surely not
- 2= Probably not
- 3= Probably yes
- 4= Surely yes
- 5= I don't know/no opinion

- sustainably produced food
- locally produced food
- This is a test question, please answer 'Probably yes' to proceed with the questionnaire [keep position]
- food produced with high animal welfare standards
- food that ensures fair working conditions and income for farmers and farm workers

QD3. In general, how difficult is it for your household dealing with food expenses? [SA]

- 1= Very difficult
- 2= Rather difficult
- 3= Neither difficult/nor easy
- 4= Rather easy
- 5= Very easy
- 6= I prefer not to answer

#### E. [FARMERS PROBLEMS AND CONCERNS]

QE1. Are you aware about recent protest of farmers? [SA]

- 1= No
- 2= Yes, but I don't know what their claims are
- 3= Yes, and I know (some of) their claims

QE2. To your knowledge, which are the main concerns/problems of farmers? Please select up to a maximum of three items. [MA] [MAXIMUM OF THREE ITEMS] [ROTATE ITEMS]

- Unfair competition from third country imports
- Low prices of agricultural products
- Too much environmental regulations
- Fear from the effects of climate change on harvests and yields
- A lack of recognition from society
- Difficult working conditions
- Other [KEEP AT THE END]
- Don't know/no opinion [exclusive][KEEP AT THE END]

QE3. Who do you think is (mainly) responsible for farmers concerns/problems? Please select up to a maximum of three items. [\[MA\]](#) [\[MAXIMUM OF THREE ITEMS\]](#) [\[ROTATE ITEMS\]](#)

- The European Union
- National governments
- Supermarket chains
- Big food manufacturers
- Main farmer unions
- Farmers themselves
- Consumers
- No one [\[exclusive item\]](#) [\[keep position\]](#)
- Don't know/no opinion [\[exclusive item\]](#) [\[keep position\]](#)

#### [\[F. GENERIC VISION OF PAC IN EU\]](#)

QF1. To what extent do you agree or disagree with the following statements?

[\[SA PER ITEM\]](#) [\[Rotation of Items\]](#)

- 1= Fully disagree
- 2= Tend to disagree
- 3= Neither agree nor disagree
- 4= Tend to agree
- 5= Fully agree
- 6= don't know / no opinion

- The Common Agricultural Policy (CAP) brings benefits to all European consumers and not only farmers
- The way European subsidies are distributed is fair enough towards my country (compared to other EU countries)
- The way European subsidies are distributed among the different types of farms is fair/appropriate in my country.
- Giving permanent direct aids to all farmers is not good for economy.
- [This is a test question, please answer 'Tend to agree' to proceed with the questionnaire](#) [\[keep position\]](#)
- EU farmers need to change the way they work in order to fight climate change even if that means being less competitive.
- Emissions from agriculture should be charged the same way as for other industry sectors.
- Even if more expensive, I'm still able to afford food produced sustainably
- Extra costs of sustainable agriculture should be absorbed by food industry and retailers without increasing consumer prices
- Only big farms can be price competitive
- European subsidies should support the production of healthy and sustainable food only
- In general, the European Union brings benefits to my country [\[keep position\]](#)

QF2. Nowadays, the Common Agricultural Policy (CAP) represents 30% of the total EU budget. What do you think about this amount?

- 1= It should be lower
- 2= It seems fair to me
- 3= It should be higher
- 4= I don't know/no opinion

#### [G. DEMOGRAPHIS PART 2]

##### QG1. How would you define your living area?

- 1 = Urban
- 2 = Semi-urban
- 3 = Rural

##### QG2. How would you describe your financial situation?

- 1 = very difficult
- 2 = difficult
- 3 = sufficient to make ends meet
- 4 = comfortable
- 5 = very comfortable
- 6 = I prefer not to answer

##### QG3. Household composition: [NOT MANDATORY TO ANSWER FOR RESPONDENT]

Nr. of adults (including yourself)  
Nr. of minors (under 18)

##### QG4. Where do you position yourself in terms of political orientation?

- 1= Extreme-left
- 2= Left
- 3= Centre-left
- 4= Centre
- 5= Centre-right
- 6= Right
- 7= Extreme-right
- 8= I have no political orientation
- 9= I prefer not to answer